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"Strong growth in BFY snacks comes from an increase in availability of products in this relatively young space, at a time when consumer habits favor snacking and eating onthe-go, and a dual interest in healthy living and the pursuit of flavor. While the products covered in the scope of this Report are not universally accepted as healthy, they communicate permissibility." - Beth Bloom, Senior Food & Drink Analyst

This report looks at the following areas:

- BFY snacks face competition from range of snack options
- Consumers are skeptical of BFY snacks

This Report focuses on processed snacks that are specifically positioned/marketed as BFY. Product categories included in the scope of this Report are:

- Vegetable and fruit chips (including chips that are not made from either potatoes or corn, including apple chips, kale chips, sweet potato chips, carrot chips)
- Puffed snacks (including potato, multigrain, corn, and rice and other puffed snacks)
 Soy crisps and snacks (including snacks made primarily of soy (including soy nuts) and marketed as a "soy snack" rather than a corn, potato, or rice chip/snack that contains soy among other ingredients)
- Other snacks (including items and snack mixes that don't fit into other snack subcategories such as wasabi peas, roasted chickpeas, and veggie sticks, as well as alternative-based chips like hummus chips, lentil chips, and bean chips)

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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BFY snacks is a \$1.1 billion market; room for growth exists

"Other" snacks dominate BFY market

Nearly all US adults snack daily; snack occasions move into meal times

BFY snack eaters indicate eating more healthy snacks in the past year

BFY snacks face competition from range of snack options

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Big can still be BFY

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Flavor leads purchase drivers, but consumers care about ingredients

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Category participants are paying attention to labels

Consumers are skeptical of BFY snacks

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Half of US adults purchase BFY snacks

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