

### The State of the Burger - US - April 2016

Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"The burger category is ripe for continued innovation as new fast casual players enter the market and existing brands expand their burger menus. Diners today are open to trying new and exciting burgers made with innovative beef blends and unique toppings. Restaurants must compete with not only other burger restaurants but also chains offering quick and delicious non-burger entrees."

- Caleb Bryant, Foodservice Analyst

#### This report looks at the following areas:

- The burger market is getting crowded
- · People are eating less beef

This Report covers burgers at both LSRs (limited service restaurants) and FSRs (full service restaurants). Burgers can refer to traditional beef burgers, non-beef meat burgers (eg turkey, bison, salmon burgers), and vegetarian burgers (eg black bean, soy burgers). This Report focuses on both burger-specific restaurants (eg. Wendy's, Shake Shack, BurgerFi, etc) and restaurants that sell burgers but are NOT burger-specific (eg. Denny's, Chili's, Hard Rock Café, etc). While burgers in retail are mentioned, retail burgers or packaged red meat is not the focus of this Report. This Report builds off of Burger and Chicken Concepts – US, August 2015.

## BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

+86 (21) 6032 7300

APAC +61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



# The State of the Burger - US - April 2016

Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

#### **Table of Contents**

Overview
Executive Summary
The Market – What You Need to Know
Market Perspective
Market Factors
Key Players – What You Need to Know
What's Working?
Restaurant Profiles
What's Next?
MMI Analysis
The Consumer – What You Need to Know
Restaurant Visitation
Burger Segmentation
Burger Opportunities
CHAID Analysis – Ultra-Premium Beef Blends
Non-beef Burgers
TURF Analysis – Non-beef Burgers
Burger Perceptions
Burgers and Beverages
Qualitative Analysis
Burger Eater Types
Appendix – Data Sources and Abbreviations
Appendix - Consumer

EMAIL: reports@mintel.com