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"Proximity, convenience and transport choices remain huge natural advantages but well-travelled Brits need to be reminded that France can offer an unusual and highly idiosyncratic destination — an experience of 'foreignness' right on Britain's doorstep, without having to go very far." John Worthington, Senior Analyst

This report looks at the following areas:

- · France can benefit from incorporating more package-style independents
- Engaging younger generations is key as these are the visitors of the future
- The 'slow holiday destination' is a core theme for differentiating France from its competitors

What you need to know

Holidays to France grew only slightly in 2015 while many other overseas destinations saw robust recovery as UK economic growth and a strong Pound kick-started a real recovery, led by more affluent households, after several years of tightened purse strings. Trips across the Channel have slumped by over a fifth since 2008. France remains the UK's second favourite destination abroad by some margin but has slipped further behind Spain and is losing market share as rival European destinations lure customers with falling resort costs and new generations of travellers look to more exotic destinations further afield. The tragic Paris attacks of November 2015 are also likely to dampen demand in the short term.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Table of Contents

Overview

What you need to know

Covered in this report

Executive Summary

France yet to capitalise on overseas holiday recovery

Figure 1: Forecast of holidays to France, by volume, 2010-20

Figure 2: Forecast of holidays to France, by value, 2010-20

Safety concerns may impact families most

Problems over value perception

Window of opportunity

Sporting chance

Eurostar opens up new markets in South

Major new park development

Core consumer groups

Figure 3: Past experience and future intentions of holidaying in France, November 2015

Convenience and culture seen as biggest strengths

Figure 4: How France compares to other European holiday destinations visited, November 2015

Targeting the aviation avoiders

Figure 5: Attitudes towards France as a holiday destination, November 2015

What we think

Issues and Insights

France can benefit from incorporating more package-style independents

The facts

The implications

Engaging younger generations is key as these are the visitors of the future

The facts

The implications

The 'slow holiday destination' is a core theme for differentiating France from its competitors

The facts

The implications

The Market – What You Need to Know

Holidays to France yet to show signs of revival

Impact of Paris attacks and Calais crisis

Football and rail opportunities

Boomer challenge

France becoming more relatively expensive...

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...but capacity shift could benefit France

Self-drive holidays also offer good value

Market Size and Forecast

France losing UK market share

Figure 6: Holidays to France market, by volume and value, 2010-20

Forecast

Figure 7: Forecast of holidays to France, by volume, 2010-20

Figure 8: Forecast of holidays to France, by value, 2010-20

Segment Performance

France may need to add package-style elements

Figure 9: Volume of holidays to France, independently booked versus package trips, 2009-14

Tunnel share rising

Figure 10: Volume of holidays to France, by mode of travel, 2009-14

Over-55s are highest spenders

Figure 11: Volume of holidays to France, by age, 2014

Paris problems increase the need to diversify

Figure 12: Holidays to France, by volume, value, number of nights and average spend per night/day, by trip duration, 2014

Figure 13: UK tourist arrivals to France, by region, 2013

Market Background

UK economic recovery slowing...

Figure 14: UK average weekly earnings (excluding bonuses)* vs CPI inflation, percentage change year on year, June 2013-October 2015

Figure 15: The financial confidence index, January 2009-November 2015

...but short-term travel prospects still good

Market faces mounting terrorism threat

Figure 16: Domestic vs overseas holidays, by volume, 2010-15

Figure 17: Top 10 overseas holiday destinations, 2010-14

Sterling revival may have hit the buffers

Figure 18: Average quarterly mid-point exchange rate, GBP versus euro, Q1 2011-Q4 2015

France falling behind on value for money...

Figure 19: Worldwide holiday resort costs, 2014-16

...but huge capacity shift to Spain may open opportunities

Fuel opportunities

Figure 20: Brent crude spot oil price (US\$ per barrel), January 2014-November 2015

France cheaper than UK for driving holidays

Figure 21: Motoring costs per 1,000 miles, 2013-15

Key transport developments

Eurostar fleet/route expansion

Au revoir to MyFerryLink



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No frills for Brittany Ferries

New airline routes to France - 2015

New airline routes to France - 2016

November Paris attacks

Possible recovery times

Migrant crisis affecting Channel ports

Consumer perception of events

French tourism - New developments and campaigns

Challenge to make visitors stay longer, go further

Regions into brands

Campaign activity

Euro 2016 opportunity

Key Players – What You Need to Know

Eurostar increases capacity

Pet-friendly holidays

Parc life

Putting on the Ritz

Peer-to-peer

Themed tours growing

Tackling the language barrier

Launch Activity and Innovation

Creature comforts

Eurocamp new developments

Premium hotel openings

Parisian's Paris

Learning holidays

Ferry-inclusive tour growth

Activity and adventure

Back to nature

New cave openings

Making theatre more accessible

The Consumer – What You Need to Know

Beyond Paris

Rural retreat

Female Francophiles

Convenience rated as top factor

Negative perceptions

Aviation avoidance



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Experience of Holidaying in France

Core consumer groups

Figure 22: Past experience and future intentions of holidaying in France, November 2015

Under-35s most likely to visit

Figure 23: Age profile of those who have holidayed in France over the past three years, November 2015

Over one in three visitors are ABs...

Figure 24: Socio-economic profile of those who have holidayed in France over the past three years, November 2015

...but France needs to cater for a wide range of budgets

Figure 25: Household income profile of those who have holidayed in France over the past three years, November 2015

Airlines opening up France to UK regions

Figure 26: Geographical residence profile of those who have holidayed in France over the past three years, November 2015

Need to attract older families

Types of Holiday in France

One in three visitors go to Paris

Need for diversification

Hidden Paris

Figure 27: Types of holiday taken in France in the past 3 years, November 2015

Future potential

Figure 28: Future interest in taking holidays in France, November 2015

Strong interest in rural holidays and touring

Female enthusiasm

'Beach-plus' holidays in France

France offers good scope for active adventurers

French Holiday Accommodation

Key accommodation segments

Figure 29: Type of holiday accommodation used in France in the past 3 years, November 2015

Rental property gateway to the real France

Outdoor families

Strengths and Weaknesses of France as a Holiday Destination

France lacks a 'killer' advantage

Figure 30: How France compares to other European holiday destinations visited, November 2015

Negative concerns – Weather

Negative concerns - Value

Negative concerns – Welcome/service

Winning back the Boomers

Attitudes towards Holidays in France

Transport opportunities

Figure 31: Attitudes towards France as a holiday destination, November 2015



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Rewarding loyal Francophiles

Barriers - 'Just a short break destination'

Barriers - France lacks excitement

Barriers - Lack of awareness

Barriers - Lost in translation

Appendix

Definition

Abbreviations

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