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"In highly competitive, mature household care product categories, where sales increases must come at the expense of a competitor, packaging is as important as the product itself as a means of delivering value to consumers. Household care product packaging can do much more than just hold and dispense the product. Innovative packaging features can be a way for brands to set themselves apart."

This report looks at the following areas:

- Little growth across household care product categories
- Eco-friendly packaging still not a top priority for consumers
- Practical usage information most likely to command attention

### Definition

This report builds on the analysis represented in Mintel's Household Care Packaging Trends – US, January 2015.

For the purposes of this report, Mintel will cover trends in household care product packaging, including packaging types commonly used for home laundry products, hard surface cleaners, and dishwashing products. In addition, household care product labeling and claims are discussed, particularly as they relate to themes applicable to the report.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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#### Little growth across household care product categories

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Declining detergent sales weigh on home laundry category

Next round of compaction may not lead to a big bump in sales

Growth of in-wash scent boosters helps fabric care, hurts fabric softener

Bleach back on downward trend after boost from concentration

Modest pace of growth expected to continue for household surface cleaners

Three large segments account for bulk of sales

Top brands drive toilet cleaner sales

Solid growth rate for dishwashing products shows signs of softening

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