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"Apart from no visible grease and dust, cleanliness today also means no unpleasant scent and being free of germs, suggesting consumers' higher standards on the definition of cleanliness. Moreover, consumers nowadays consider keeping the household clean part of a healthy lifestyle, which indicates that household cleaning is playing a significant part in consumers' modern lifestyle."

- Ivy Jiang, Research Analyst

This report looks at the following areas:

- · Household services will be the new growth engine
- · Brands need to help young adults to make household cleaning easier
- · A profound regional difference in how people think about and do household cleaning
- · Scent has become an essential part of cleanliness

There is an increasing number of consumers who no longer cook at home every day, suggesting an opportunity for multipurpose cleaners covering the function of dishwashing and kitchen hard surface cleaning. Owning to consumers' modernised living environment, more people own a wider variety of home appliances which need to be cleaned (such as air conditioners and coffee machines) or help to increase cleaning efficiency (such as dishwashers or robotic cleaners). Overall, household chores responsibilities are more likely to be done by females and old consumers, while Mintel sees a fairer gender balance among young generations.

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