

Dentistry - UK - August 2015

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"The continued strain on NHS finances could lower confidence within the industry that the NHS will be able to offer appropriate remuneration to dental practices. Smaller practices will particularly suffer, especially as compliance costs are likely to rise. This could offer a further incentive for dentists to offer private or cosmetic dental services as a way of guaranteeing more income and revenue."

– Lewis Cone, Industrial Analyst

This report looks at the following areas:

- What are the key determinants driving the industry?
- How was the market affected by the recessionary period? Has it managed to recover?
- How has the provision of dental treatment and other services changed over recent times? Has it favoured private dental provision?
- How do patients currently rate dental services? Is there room for improvement?
- What does the future hold for dentistry in the UK?

Despite the government not yet implementing a full dental contract reform and failing to mention dentistry funding levels in the latest budget, dentists are expected to be pressured into increasing dental activity levels further. The private sector is forecast to take on an increasing burden as the NHS faces one of its most difficult challenges since its inception - providing high-quality dental care amid demanding demographic changes, while also containing overall spending.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market

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Association of Dental Administrators and Management

The Association of Dental Anaesthetists

Association of Dental Groups

Association of Dental Implantology

British Association of Dental Nurses

British Association of Dental Therapists

British Association of Prosthetists and Orthotists

British Dental Association

British Dental Industry Association

British Endodontic Society

British Orthodontic Society

British Society of Dental Hygiene & Therapy

British Society for Dental Research

British Society for Disability and Oral Health

British Society of Paediatric Dentistry

British Society for Restorative Dentistry

British Society for the Study of Prosthetic Dentistry

Trade magazines

British Dental Journal

Dental Health

Dental Nursing

Dental Practice

Dentistry – Finlayson Media Communications

Fusion – Dental Fusion Organisation

The Business of Dentistry

The Dentist

Trade exhibitions

British Dental Conference & Exhibition 2016

BDIA Dental Showcase

International Orthodontic Congress 2015

The Dentistry Show 2016

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