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"Studios and theater operators anticipate 2015 to be one of the biggest revenue generating years on record. Theaters have managed to continue generating profits by enhancing the experiential aspects of movie-going, despite competitive threats coming from a number of at-home movie viewing alternatives."

- Dana Macke, Lifestyles & Leisure Analyst

This report looks at the following areas:

- · Theaters must innovate to stay relevant
- · The majority of respondents prefer home viewing
- · Theater selection is all about convenience

For the purposes of this Report, Mintel concentrates on commercial cinema venues. Festivals, army bases, schools, museums, libraries, prisons, airlines, restaurants, cafés, and other venues that license films for profit are not included; only sites whose primary day-to-day function is the commercial display of cinema are considered.

Companies that own, lease, manage, or operate facilities for the day-to-day commercial display of films are the subject of this report, and will be referred to as "movie theaters" or "movie theater owners and operators."

This Report builds on the analysis presented in Mintel's *Movie Theaters – US, November 2014*, as well as the November 2013, May 2012, July 2011, July 2009, and February 2008 Reports of the same title. Readers of this Report may also be interested in *Movie Sales and Rentals – US, August 2014* and *Streaming Media: Movies and Television – US, December 2013.*

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Table of Contents

Overview

What you need to know

Definition

Executive Summary

The market

Moderate growth expected

Figure 1: Total US sales and fan chart forecast of movie theater revenues, at current prices, 2010-20

Concessions and advertising to lead segment growth

Figure 2: Total US movie theater revenues and forecast, by segment, at current prices, 2010-20

The issues

Theaters must innovate to stay relevant

Figure 3: Annual movie ticket sales, 2000-15

The majority of respondents prefer home viewing

Figure 4: Attitudes toward movie theater alternatives, August 2015

Theater selection is all about convenience

Figure 5: Factors impacting movie theater choice, August 2015

The opportunities

Appeal to key demographics

Figure 6: Movie attendance in the last six months by gender, age, race/Hispanic origin, and household income, August 2015

Movie theaters can re-anchor prices in the minds of consumers

Figure 7: Reasons for not attending the movies, August 2015

Regain lost revenue through new business models

What it means

The Market – What You Need to Know

Expectation for moderate growth, driven by ancillary revenues

Concessions and in-theater advertising are leading market segments

Increased competition dampens attendance

Revenue sharing may benefit studios and theaters alike

Population factors and leisure spending an advantage for theaters

Market Size and Forecast

Expectation for moderate revenue growth

Figure 8: Total US sales and fan chart forecast of movie theater revenues, at current prices, 2010-20

Figure 9: Total US sales and forecast of movie theater revenues, at current prices, 2010-20

Market Breakdown

Overview

Figure 10: Total US movie theater revenues and forecast, by segment, at current prices, 2010-20

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Box office admissions to pace inflation

Figure 11: Total US sales and fan chart forecast of movie theater box office revenues, at current prices, 2010-20

Innovation key to concessions growth

Figure 12: Total US sales and fan chart forecast of movie theater concessions revenues, at current prices, 2010-20

Advertising revenues to climb

Figure 13: Total US sales and fan chart forecast of movie theater advertising revenues, at current prices, 2010-20

Ticket prices rise moderately

Figure 14: Average US movie theater ticket prices, 2000-14

New screening formats offset declining attendance

Figure 15: US/Canada box office revenues, in billions, 2005-14

Market Perspective

At-home viewing options continue to expand

Shrinking release window spurs revenue sharing models

Figure 16: Average video release window, in days, 2000-14

Market Factors

Growth in Hispanic population will support per capita attendance

Spending in leisure categories benefits theaters

Key Players - Overview

Major chains control the bulk of US movie theaters

Figure 17: Annual revenues for major theater groups, in millions, 2014

Figure 18: Number of theaters and screens for major theater groups, 2014

Key Players

Regal Entertainment Group

AMC Entertainment

Cinemark

Carmike Cinemas

National CineMedia brings FirstLook to 20,000 theaters

Open Road Films supports AMC and Regal during 'dump months'

Key Strategies – What You Need to Know

Experience is all

More than a movie

Safety first

Is 4D the next 3D?

Blockbusters - What's Working

Theaters' investment in luxury seating reaps rewards

Expanded theater menus improve concession revenues

AMC Sensory Friendly Films



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Food and beverage kiosks lead to impulse purchases

Special events attract super fans

Flops - What's Struggling

Ticket prices top out

Theater safety top of mind

DOJ investigates anti-competitive environment

Risky environment breeds cautious movie-making

Figure 19: Domestic and worldwide gross revenues from the Pirates of the Caribbean movie series, 2003-11

Piracy threatens small-budget movies

Previews - What's Next

Gamers take over movie screens

4D movie theater Expansion

Movie theater subscription services

Crowd sourced screenings

The Consumer - What You Need to Know

Majority of Americans have seen a movie in the last six months

The closest movie theater wins

Kids are influencers

Friends are likely companions and a trusted resource for reviews

Concessions are crucial

Engaged moviegoers likely to use mobile apps

High prices are an obstacle to frequent movie going

Movie Theater Attendance

Attendance continues to wane

Figure 20: Annual movie ticket sales, 2000-15

The average American has gone to the movies in the last six months

Studios and theaters focus on young audiences

Figure 21: Top grossing films, by year, 2000-15*

Household income has little impact on attendance

Hispanic moviegoers likely to be frequent attendees

Figure 22: Movie attendance in the last six months by gender, age, race, Hispanic origin, and household income, August 2015

A third of moviegoers see 1-2 movies in a 6-month period

Figure 23: Frequency of movie attendance in the last six months by age, August 2015 $\,$

Choosing a Movie Theater

Moviegoers look first for proximity

Figure 24: Factors impacting movie theater choice, August 2015

Men more apt to seek out specific screen formats

Figure 25: Factors impacting movie theater choice, by gender, August 2015

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Black moviegoers look to avoid crowds

Figure 26: Factors impacting movie theater choice, by race, August 2015

The Family Trip to the Movies

Parents with young kids are likely moviegoers

Figure 27: Frequency of movie-going, by parental status, August 2015

Kids often decide which movie to see

Figure 28: Kids' movie attendance in the last three months, 2006-15

Previews persuade kids 6-11

Figure 29: Kids' reasons for going to the movies, April 2014-June 2015

Reasons to Go to the Movies

Adult moviegoers more likely to attend with a friend than with a date

Figure 30: Reasons to go to the movies, by age, by marital status, August 2015

Word of mouth inspires movie attendance

Hispanic moviegoers anticipate opening weekend

Blacks interested in films with specific actors

Figure 31: Reasons to go to the movies, by Hispanic origin, by race, August 2015

Movie Theater Purchases

The importance of popcorn

A subscription model for theaters

Figure 32: Select movie theater purchases – Have purchased and interested in purchasing, by gender, August 2015

Household income and the premium movie experience

Hispanic moviegoers spend on all the extras

Figure 33: Select movie theater purchases, by Hispanic origin, August 2015

Black consumers interested in movie theater dining

Figure 34: Select movie theater purchases, by race, August 2015

Mobile app usage correlated with purchases

Figure 35: Select movie theater purchases, by app usage, August 2015

Encouraging Theater Attendance

Ticket prices continue to be the primary barrier

Opportunity for theaters to play match-maker

Figure 36: Reasons for not attending the movies, August 2015

The majority of people prefer home viewing

Figure 37: Attitudes toward movie theater alternatives, by moviegoers and non-moviegoers, August 2015

Television renaissance brings movie stars to the small screen

The Impact of Previews and Reviews

Audience reviews are a trusted source

Movie trailers delight moviegoers and non-moviegoers

Figure 38: Attitudes toward movie reviews, by all and moviegoers, August 2015

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Attitudes toward 3D and IMAX

Recent moviegoers more willing to pay for 3D

Figure 39: Attitudes toward 3D, by recency of movie attendance, August 2015

Black moviegoers less familiar with IMAX format

Figure 40: Attitudes toward 3D and IMAX, by race, August 2015

Key Drivers Analysis – Encouraging Frequent Attendance

- Figure 41: Key drivers of attitudes toward movies (any agree) Odds ratio, B value, % agree, August 2015
- Figure 42: Key drivers of attitudes toward movies (any agree), August 2015
- Figure 43: Key drivers of attitudes toward movies (any disagree) Odds ratio, B value, % disagree, August 2015
- Figure 44: Key drivers of attitudes toward movies (any disagree), August 2015

Appendix – Data Sources and Abbreviations

Data sources

Fan chart forecast

Consumer survey data

Key drivers methodology

Abbreviations and terms

Abbreviations

Terms

Appendix - Market

- Figure 45: Total US sales and forecast of movie theater revenues, at current prices, 2010-20
- Figure 46: Total US box office revenues and forecast, at current prices, 2010-20
- Figure 47: Total US concession revenues and forecast, at current prices, 2010-20
- Figure 48: Total US movie theater advertising revenues and forecast, at current prices, 2010-20
- Figure 49: Total US revenues and forecast of other income categories, at current prices, 2010-20
- Figure 50: Market share of movie theater market segments, 2013-15
- Figure 51: Title of movie most recently seen, August 2015

Appendix – Key Players

- Figure 52: Domestic and worldwide gross revenues from the Pirates of the Caribbean movie series, 2003-11
- Figure 53: Annual US movie ticket sales, 2000-15
- Figure 54: Total domestic movie gross, US and Canada, by month, in millions, January 2014-December 2014

Appendix – Consumer

- Figure 55: Movie theater attendance among kids, 2006-15
- Figure 56: Teens reasons for going to the movies, April 2014-June 2015
- Figure 57: Movie theater companions for teens, April 2014-June 2015



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