

Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"Today's young families have been working to establish themselves in a tougher economy than parents of the past. Parents have little support from government policies, and the cost of childcare is often so great that some parents choose to stay home rather than return to work."

— Lauren Bonetto, Lifestyle & Leisure Analyst

This report looks at the following areas:

- Young families getting their starts in a tough economy
- · US policies do not favor families
- · Day care has become a necessity to modern parenting

With an just under 50 million children aged 11 or younger in the US and 10.1 million households headed by someone younger than 40 that include children, young families represent a substantial target market for companies. Despite facing many challenges (eg the rising cost of childcare), young families are optimistic. Young parents are extremely price sensitive and focused on saving money. They are looking for ways to save without feeling like they are depriving their families. Though Millennial parents are surprisingly traditional, Millennials who have yet to settle down are likely less attached to traditional values than their peers who have already started their families. As these Millennials (and future generations) have children, they may continue to resist tradition and be on the lookout for progressive products and brands.

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

+61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Scope and Themes

What you need to know

Definition

Data sources

Consumer survey data

Consumer qualitative research

Abbreviations and terms

Abbreviations

Terms

Executive Summary

American families

The consumer

One quarter of young families headed by a single parent

All families focused on saving money and spending time together

Figure 1: Top goals and priorities - Young families versus older families, January 2015

Young families may need help preparing for the future

Figure 2: Top family concerns – Young families versus older families, January 2015

Moms responsible for the lion's share of household duties

Figure 3: Young families' division of household responsibilities - Me, by gender, January 2015

Moms decide on everyday purchases, dads on big-ticket items

Figure 4: Young families' household purchasing decisions - Me, by gender, January 2015

Like all consumers, young parents consider price and quality

Figure 5: Young families' top purchase influences, January 2015

Nine in 10 young families say parenting is more important than a career

Figure 6: Young families' attitudes toward parenting, January 2015

Flexible working arrangements viewed as crucial by young parents

Figure 7: Young families' attitudes toward work, January 2015

Young parents feel kids are under excessive pressure

Figure 8: Young families' attitudes toward school, January 2015

What we think

Issues and Insights

Young families getting their starts in a tough economy

The issues

The implications

US policies do not favor families

The issues



VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

The implications

Day care has become a necessity to modern parenting

The issues

The implications

Trend Applications

Trend: Entrepreneurial Spirit

Trend: FSTR HYPR
Trend: The Unfairer Sex

Profile of Young Families

Key points

US population of young children projected to increase 3.5% from 2015-20

Figure 9: Children aged 0-11, 1950-2013, projected 2014-50.

Young children's living arrangements

Figure 10: Children's living arrangements, by age, 2013

Figure 11: Median household income of families with children, in inflation-adjusted dollars, 2003-13

Share of US households with children continues to decline

Figure 12: Households, by presence of own children, 2003-13

Figure 13: Households with own children, by race and Hispanic origin of householder, 2013

Millennials putting off marriage, family

Figure 14: Marital status, by generation, 2012

Innovations and Innovators

Theme: Convenience and saving time

Blue Apron adds family plan

Mac & Mia launches as "Trunk Club" for kids

Theme: Monitoring and tracking

Owlet sock monitors newborns' vitals

Figure 15: Owlet, "See your child's heart and oxygen levels on your smartphone," 2013

hereO watch uses GPS to track children's whereabouts

Figure 16: HereO, "The first GPS watch designed for young kids," online video, 2014

Sleep Number to introduce bed for kids/teens

Figure 17: Sleep Number "Announcing the new Sleep Number SleepIQ Kids bed," online video, 2015

Other innovations

Twigtale helps parents tackle tough topics

Figure 18: Twigtale, "What is Twigtale," online video, 2014

Slow Control follows up smart fork with smart bottle

Marketing Strategies

Overview

Modern parenting and the division of duties

BUY THIS REPORT NOW VISIT: store.mintel.con

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 19: Dove Men + Care, "Real Strength," online video, 2015

Figure 20: Tide and Downy, "The Princess Dress," online video, 2013

Figure 21: Luvs, "Music Lesson," online video, 2013

Addressing young families' goals and priorities

Saving money

Figure 22: Walmart, "Saving Money Just Got Easier," online video, 2014

Figure 23: ALDI, "ALDI Truth #205," online video, 2013

Family bonding

Figure 24: Johnson's Baby, "Using scented baby care products," online video, 2015

Figure 25: Elmer's, "Let's bond," online video, 2013

Figure 26: Downy, "Wash in the Love," online video, 2014

Investing in the home

Figure 27: Redfin, "The World has Changed," online video, 2014

Figure 28: Re/Max, "Dream With Your Eyes Open – Condo," online video, 2014

Figure 29: Valspar, "Circle of Life," online video, 2014

Figure 30: SoftSpring, "The Softest Carpet Available at The Home Depot," online video, 2013

Buying a new vehicle

Figure 31: Toyota, "Toyota Sienna Drive-In," online video, 2014

Figure 32: Toyota, "Swagger Wagon," online video, 2014

Figure 33: Toyota, "My Bold Dad," online video, 2015

Living Situation

Key points

Children's living arrangements

Figure 34: Children's living arrangements, by age, 2013

Single parents

Stay-at-home parents

Figure 35: Family living situation – Young families versus older families, January 2015

Traditional notions still hold with young families

Figure 36: Young families' living situation, by gender, January 2015

Goals and Priorities

Key points

All families focused on saving money and spending time together

Saving money

Spending time with family and establishing family traditions

Figure 37: McCormick & Company, "Everyone loves breakfast for dinner," online video, 2014

Young families focused on major milestones

Figure 38: Goals and priorities - Young families versus older families, January 2015

Young families' priorities relatively consistent across demographics



VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Concerns and Obstacles

Key points

Young families may need help preparing for the future

Figure 39: Plum Organics, Mighty 4 pouch with kale, strawberry, amaranth, and Greek yogurt

Figure 40: Family concerns – Young families versus older families, January 2015

Figure 41: Attitudes toward personal finances - Any agree, by age, August 2013-September 2014

Moms slightly more worried than dads

Figure 42: Young families' concerns, by gender, January 2015

High-income households may invest in educational products

Figure 43: Young families' concerns, by household income, January 2015

Division of Household Duties

Key points

Moms responsible for the lion's share of household duties

Figure 44: Young families' division of household responsibilities - Me, by gender, January 2015

The "default parent"

More equality in youngest of young families

Figure 45: Young families' division of household responsibilities - Split evenly with my partner/spouse, by age, January 2015

Parents in dual-income households slightly more likely to share duties

Figure 46: Young families' division of household responsibilities – Split evenly with my partner/spouse, by any stay-at-home, January 2015

Household Purchasing Decisions

Key points

Moms decide on small-ticket items, dads on big-ticket items

Figure 47: Young families' household purchasing decisions - Me, by gender, January 2015

Figure 48: General attitudes and opinions – Any agree, by women aged 18-29 with one child aged <2 or no children in the household, August 2013-September 2014
Figure 49: Self-concepts – Any agree, by women aged 18-29 with one child aged <2 or no children in the household, August

2013-September 2014

Youngest parents more likely to share purchasing decisions

Figure 50: Young families' household purchasing decisions - Split evenly with my partner/spouse, by age, January 2015

Purchase Influencers

Key points

Like all consumers, young parents consider price and quality

Figure 51: Young families' purchase influences, by financial situation, January 2015

Parents make small, impulse buys to indulge their children

Figure 52: Parents' attitudes, opinions, and interests - Any agree, August 2013-September 2014

Moms are deal-oriented

Figure 53: Young families' purchase influences, by gender, January 2015

Attitudes toward Family Life

Key points

Attitudes toward parenting

BUY THIS REPORT NOW



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 54: Young families' attitudes toward parenting, January 2015

Key differences by demographics

Attitudes toward work/life balance

Figure 55: Young families' attitudes toward work, January 2015

Key differences by demographics

Attitudes toward school

Figure 56: Young families' attitudes toward school, January 2015

Key differences by demographics

Figure 57: Attitudes toward parenting, work, and school, by young and older families, January 2015

Impact of Race and Hispanic Origin

Key points

Young Black families

Living situation

Goals and priorities

Purchase influencers

Attitudes toward family life

Young Hispanic families

Living situation

Goals and priorities

Attitudes toward family life

Disney to introduce first Hispanic princess

Appendix – Other Useful Consumer Tables

Living situation

Figure 58: Family living situation - Young families versus older families, January 2015

Figure 59: Young families' living situation, by age, January 2015

Figure 60: Young families' living situation, by race/Hispanic origin, January 2015

Figure 61: Young families' living situation, by area, January 2015

Figure 62: Young families' living situation, by generation, January 2015

Figure 63: Young families' living situation, by age of children, January 2015

Figure 64: Young families' living situation, by household income, January 2015

Goals and priorities

Figure 65: Goals and priorities - Young families versus older families, January 2015

Figure 66: Young families' goals and priorities, by gender, January 2015

Figure 67: Young families' goals and priorities, by age, January 2015

Figure 68: Young families' goals and priorities, by race/Hispanic origin, January 2015

Figure 69: Young families' goals and priorities, by area, January 2015

Figure 70: Young families' goals and priorities, by generation, January 2015

Figure 71: Young families' goals and priorities, by age of children, January 2015

Figure 72: Young families' goals and priorities, by household income, January 2015

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Concerns and obstacles

- Figure 73: Family concerns Young families versus older families, January 2015
- Figure 74: Young families' concerns, by age, January 2015
- Figure 75: Young families' concerns, by race/Hispanic origin, January 2015
- Figure 76: Young families' concerns, by generation, January 2015
- Figure 77: Young families' concerns, by age of children, January 2015

Division of household duties

Figure 78: Young families' division of household responsibilities, January 2015

Me

- Figure 79: Young families' division of household responsibilities Me, by gender, January 2015
- Figure 80: Young families' division of household responsibilities Me, by age, January 2015
- Figure 81: Young families' division of household responsibilities Me, by gender and age, January 2015
- Figure 82: Young families' division of household responsibilities Me, by race/Hispanic origin, January 2015
- Figure 83: Young families' division of household responsibilities Me, by generation, January 2015
- Figure 84: Young families' division of household responsibilities Me, by age of children, January 2015
- Figure 85: Young families' division of household responsibilities Me, by any stay-at-home, January 2015

Split evenly with my partner/spouse

- Figure 86: Young families' division of household responsibilities Split evenly with my partner/spouse, by gender, January 2015
- Figure 87: Young families' division of household responsibilities Split evenly with my partner/spouse, by race/Hispanic origin, January
- Figure 88: Young families' division of household responsibilities Split evenly with my partner/spouse, by generation, January 2015
- Figure 89: Young families' division of household responsibilities Split evenly with my partner/spouse, by age of children, January 2015

Household Purchasing Decisions

Figure 90: Young families' household purchasing decisions, January 2015

Me

- Figure 91: Young families' household purchasing decisions Me, by gender, January 2015
- Figure 92: Young families' household purchasing decisions Me, by age, January 2015
- Figure 93: Young families' household purchasing decisions Me, by gender and age, January 2015
- Figure 94: Young families' household purchasing decisions Me, by race/Hispanic origin, January 2015
- Figure 95: Young families' household purchasing decisions Me, by generation, January 2015
- Figure 96: Young families' household purchasing decisions Me, by age of children, January 2015
- Figure 97: Young families' household purchasing decisions Me, by any stay-at-home, January 2015

Split evenly with my partner/spouse

- Figure 98: Young families' household purchasing decisions Split evenly with my partner/spouse, by gender, January 2015
- Figure 99: Young families' household purchasing decisions Split evenly with my partner/spouse, by gender and age, January 2015
- Figure 100: Young families' household purchasing decisions Split evenly with my partner/spouse, by race/Hispanic origin, January 2015
- Figure 101: Young families' household purchasing decisions Split evenly with my partner/spouse, by area, January 2015
- Figure 102: Young families' purchase influences, by financial situation, January 2015
- Figure 103: Young families' household purchasing decisions Split evenly with my partner/spouse, by generation, January 2015
- Figure 104: Young families' household purchasing decisions Split evenly with my partner/spouse, by age of children, January 2015



VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 105: Young families' household purchasing decisions - Split evenly with my partner/spouse, by any stay-at-home, January 2015

Figure 106: Young families' household purchasing decisions – Split evenly with my partner/spouse, by household income, January 2015

Purchase Influencers

Figure 107: Young families' purchase influences, January 2015

Figure 108: Young families' purchase influences, by age, January 2015

Figure 109: Young families' purchase influences, by race/Hispanic origin, January 2015

Figure 110: Young families' purchase influences, by area, January 2015

Figure 111: Young families' purchase influences, by generation, January 2015

Figure 112: Young families' purchase influences, by age of children, January 2015

Figure 113: Young families' purchase influences, by single parent status, January 2015

Figure 114: Young families' purchase influences, by household income, January 2015

Attitudes toward Family Life

Figure 115: Young families' attitudes toward parenting, work, and education, January 2015

Figure 116: Young families' attitudes toward parenting, work, and education - Any agree, by gender, January 2015

Figure 117: Young families' attitudes toward parenting, work, and education - Any agree, by age, January 2015

Figure 118: Young families' attitudes toward parenting, work, and education - Any agree, by race/Hispanic origin, January 2015

Figure 119: Young families' attitudes toward parenting, work, and education - Any agree, by area, January 2015

Figure 120: Young families' attitudes toward parenting, work, and education – Any agree, by marital status, January 2015

Figure 121: Young families' attitudes toward parenting, work, and education – Any agree, by financial situation, January 2015

Figure 122: Young families' attitudes toward parenting, work, and education - Any agree, by generation, January 2015

Figure 123: Young families' attitudes toward parenting, work, and education – Any agree, by age of children, January 2015

Figure 124: Young families' attitudes toward parenting, work, and education - Any agree, by any stay-at-home, January 2015

Appendix – Trade Associations

American Advertising Federation (AAF)

American Association of Advertising Agencies (4A's)

American Marketing Association (AMA)

Association of National Advertisers (ANA)

Digital Media Association (DiMA)

Entertainment Merchants Association (EMA)

Generations United

Interactive Advertising Bureau (IAB)

International Advertising Association (IAA)

World Federation of Advertisers (WFA)



VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100