

Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"As Hispanics' expenditures on dining out continue to grow, restaurants that work toward making Hispanics feel welcomed may not only entice them to return, but may benefit from them sharing their good experiences at the restaurant with others; when Hispanics think about where to dine out, they give a lot of consideration to recommendations from close friends and family."

— Juan Ruiz, Senior Multicultural Analyst

This report looks at the following areas:

- Leveraging recommendations
- · Extending reach during the day
- · Creating guiltless desserts

At an estimated \$64.3 billion, Hispanics' expenditures on dining out currently have experienced a growth of 44% since 2009 and are projected to continue growing at a healthy pace over the next five years. Hispanics have a variety of places to choose from when deciding where to dine out and they tend to gravitate toward restaurants where they feel welcomed and where they can find a good value for their money.

When targeting this market, restaurants should be prepared to host children as 62% of Hispanics who dine out typically bring children with them to the restaurants; children may have a significant influence on the places that Hispanics choose to dine. Providing an ambience in which children can feel comfortable is important as their wellbeing will somewhat influence the overall experience that their parents and guests at other tables nearby get. Children's approval will increase the likelihood that the rest of the family will also like the place.

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

+61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Scope and Themes

What you need to know

Definition

Data sources

Sales data

Calculations

Consumer survey data

Abbreviations and terms

Abbreviations

Terms

Acculturation

Executive Summary

Hispanics' expenditures on dining out projected to double between 2009 and 2019

Figure 1: Expenditures and forecast of Hispanics on dining out fan chart forecast, at current prices, 2009-19

Both full- and limited-service restaurants contributing to Hispanics' expenditures on dining out growth

Figure 2: Expenditures of Hispanic consumers on dining out, by segment, at current prices, 2012 and 2014

Hispanics go where they feel welcomed and where they find good value

Figure 3: Restaurant type Hispanics ordered from in the past month by meal type – Any visit, November 2014

Lunch is rather quick; dinner more relaxed

Figure 4: Correspondence analysis, January 2015

Children are present and influencing where Hispanics eat

Figure 5: Presence of children when Hispanics go out to eat - Children of any age, by level of acculturation, November 2014

Children have more influence at unacculturated households

Figure 6: Factors influencing restaurant choices among Hispanics, by level of acculturation, November 2014

Higher household incomes empower Hispanics to explore new or different dishes

Figure 7: Hispanics' personal dining habits for appetizers/entrées/sides, by household income, November 2014

Unacculturated and bicultural Hispanics more likely to eat desserts, but in a "conscious" way

Figure 8: Hispanics' personal dining habits for desserts, by level of acculturation, November 2014

What we think

Issues and Insights

Leveraging recommendations

The issues

The implications

Extending reach during the day

The issues

The implications



VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

EMAIL: reports@mintel.com



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Creating guiltless desserts

The issues

The implications

Trend Application

Trend: Experience Is All Trend: Influentials Trend: Supernanny State

Market Size and Forecast

Key points

Market for Hispanics' dining out projected to double between 2009 and 2019

Figure 9: Expenditures and forecast of Hispanic consumers on dining out, at current prices, 2009-19

Figure 10: Expenditures and forecast of Hispanic consumers on dining out, at inflation-adjusted prices, 2009-19

Fan chart forecast

Figure 11: Expenditures and fan chart forecast of Hispanic consumers and dining out, at current prices, 2009-19

Market Drivers

Key points

Population growth

Figure 12: Population by race and Hispanic origin, 2009-19

Hispanics' purchasing power projected to reach \$1.6 trillion by 2018

Figure 13: Purchasing power, by race/Hispanic origin, 1990-2018

Hispanic market becoming bicultural

Segment Performance Overview

Key points

Both full- and limited-service restaurants contributing to Hispanic dining out growth

Figure 14: Expenditures of Hispanic consumers on dining out, by segment, at current prices, 2012 and 2014

Segment Performance – Full-Service Restaurants

Key points

Hispanics' expenditures on full-service restaurants expected to grow 27% in the next five years

Figure 15: Expenditures and forecast of Hispanic consumers at full-service restaurants, at current prices, 2009-19

Figure 16: Expenditures and forecast of Hispanic consumers at full-service restaurants, at inflation-adjusted prices, 2009-19

Segment Performance - Limited-Service Restaurants

Key points

Hispanics' search for value and convenience makes them gravitate toward limited-service restaurants

Figure 17: Expenditures and forecast of Hispanic consumers at limited-service restaurants, at current prices, 2009-19

Figure 18: Expenditures and forecast of Hispanic consumers at limited-service restaurants, at inflation-adjusted prices, 2009-19

Innovations and Innovators

Innovative kids' menus

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

mericas +1 (312) 943 5250 | APAC +61 (0) 2 8284

EMAIL: reports@mintel.com



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 19: Kids LiveWell Turns 3! video, July 2014

Figure 20: Bob Evans participates in Kids LiveWell Program, April 2013

No tipping, please

Innovations on payment methods

Figure 21: Pay with OpenTable: restaurant mobile payments video, September 2014

Marketing Strategies

Theme: Being part of their lives

Figure 22: McDonald's "First Customer" TV spot, February 2014

Figure 23: McDonald's Cancha TV spot, March 2013

Theme: Communicate positive changes

Figure 24: At Chili's, Fresh is now TV spot, October 2014

Theme: Bueno, bonito, y barato (Good, nice, and cheap)

Hispanic Consumers and Dining Out

Key points

Where Hispanics are dining out

Figure 25: Restaurant type Hispanics ordered from - Any visit, by gender and age, November 2014

Figure 26: Restaurant type Hispanics ordered from - Any visit, by level of acculturation, November 2014

As household income increases, Hispanics look for more variety

Figure 27: Restaurant type Hispanics ordered from by meal type – Any visit, by household income, November 2014

Lunch is rather quick; dinner more relaxed

Correspondence analysis

Figure 28: Correspondence analysis, November 2014

Figure 29: Restaurant type Hispanics ordered from by type of meal – Any visit, by gender and age, November 2014

McDonald's leads strong in a highly fragmented fast food market

Figure 30: Fast food or drive-in restaurant chains Hispanics visit – any meal, by region, April 2013-June 2014

Hispanics' Group Size When Dining Out

Key points

One third of Hispanics' parties have at least three adults

Figure 31: Number of adults in Hispanics' group, by gender and age, November 2014

Figure 32: Number of adults in Hispanics' group, by household size, November 2014

Children are present and influencing where Hispanics eat

Figure 33: Presence of children when Hispanics go out to eat – Children of any age, by gender and age, November 2014

Figure 34: Presence of children when Hispanics go out to eat - Children of any age, by level of acculturation, November 2014

Associations by Restaurant Type

Key points

Hispanics classify restaurants in convenient and good service

Figure 35: Attributes that Hispanics associate with restaurant type, November 2014

Figure 36: Attributes that Hispanics associate with restaurant type, November 2014

BUY THIS REPORT NOW VISIT: store.mintel.con

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

EMAIL: reports@mintel.con



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Factors Influencing Hispanics' Restaurant Choices

Key points

Hispanics look for welcoming places at affordable prices

Figure 37: Factors influencing restaurant choices among Hispanics, by gender and age, November 2014

Children have more influence in unacculturated households

Figure 38: Factors influencing restaurant choices among Hispanics, by level of acculturation, November 2014

Hispanics' Dining Habits for Appetizers/Entrées/Sides

Key points

Hispanics like variety, but with a caveat

Figure 39: Hispanics' personal dining habits for appetizers/entrées/sides, by gender and age, November 2014

Higher household incomes empower Hispanics to explore new or different dishes

Figure 40: Hispanics' personal dining habits for appetizers/entrées/sides, by household income, November 2014

Less acculturated Hispanics gravitate toward Hispanic foods

Figure 41: Hispanics' personal dining habits for appetizers/entrées/sides, by level of acculturation, November 2014

Hispanics' Dining Habits for Desserts

Key points

Portion control is important at the time of ordering dessert

Figure 42: Hispanics' personal dining habits for desserts, by gender and age, November 2014

Unacculturated and bicultural Hispanics more engaged with desserts

Figure 43: Hispanics' personal dining habits for desserts, by level of acculturation, November 2014

Beverages Hispanics Order

Key points

Hispanics like variety in what they drink when dining out

Figure 44: Beverages Hispanics order for themselves, by gender and age, November 2014

Juice, milk are top choices for children

Figure 45: Beverages Hispanics order for their children, by gender and age, November 2014

Buying Power of US Hispanics

Key points

Hispanics' purchasing power growth between 1990 and 2018 is projected to be 666%

Figure 46: Purchasing power, by race/Hispanic origin, 1990-2018

Figure 47: Purchasing power, by race/Hispanic origin, 1990-2018

Figure 48: Top 10 states ranked by share of Hispanic buying power, rank by Hispanic share of buying power by state, 2013

Figure 49: Top 10 states ranked by dollar amount of Hispanic buying power, 2013

US household income distribution

Figure 50: Median household income, by race and Hispanic origin of householder, 2012

Demographic Profile of US Hispanics

Key points



VISIT: store.mintel.com

Americas +1 (312) 943 5250 APAC +61 (0) 2 8284 8100

EMAIL: reports@mintel.com



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Population trends

Figure 51: Population by race and Hispanic origin, 2009-19

Figure 52: Population, by race and Hispanic origin, 1970-2020

Figure 53: Asian, Black, and Hispanic populations, 1970-2020

Hispanic share of births

Figure 54: Distribution of births, by race and Hispanic origin of mother, 2002-12

The Hispanic and total US population by age

Figure 55: Hispanic share of the population, by age, 2009-19

The Hispanic and total US population by gender

Figure 56: Population, by gender and Hispanic origin, 2009-19

Figure 57: Age distribution of women, by Hispanic origin, 2014

Figure 58: Age distribution of men, by Hispanic origin, 2014

Characteristics

Marital status

Figure 59: Marital status of people aged 18 or older, by race and Hispanic origin, 2013

Figure 60: Marital status of Hispanics, by age, 2013

Figure 61: Gender ratio, by age and Hispanic origin, 2014

Household size

Figure 62: Average household size and average number of adults and children in households, by race and Hispanic origin, 2013

Children in the household

Figure 63: Households, by presence and ages of own children, 2013

Generations

Figure 64: Generations, by Hispanic origin, 2014

Figure 65: Distribution of generations by race and Hispanic origin, 2014

Hispanics by country of origin/heritage

Figure 66: Hispanic population, by country of origin/heritage

Mexicans (63% of US Hispanics)

Figure 67: Number of tortilla-related products launched per year in the US, 1996-2013

Puerto Ricans (9% of US Hispanics)

Cubans (4% of US Hispanics)

Dominicans (3% of US Hispanics)

Central Americans (8% of US Hispanics)

South Americans (5% of US Hispanics)

Figure 68: US Hispanic population, by country of origin/heritage, 2000-10

Figure 69: Largest* Hispanic groups, by region, by country of origin/ancestry, 2010

Hispanics by geographic concentration

Figure 70: Hispanic population, by region of residence, 2000-10

Figure 71: Hispanic or Latino population as a percentage of total population by county, 2010

States with the most Hispanic population growth



VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

EMAIL: reports@mintel.con



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 72: States ranked by change in Hispanic population, 2000-10

Figure 73: Percentage change in Hispanic or Latino population by county, 2000-10

Key Hispanic metropolitan areas

Figure 74: Metropolitan areas with the largest number of Hispanic residents, by country of origin/ancestry, 2010

Hispanics online

Figure 75: Internet use among Hispanics aged 18+, 2013

Acculturation

What is acculturation?

Figure 76: Acculturation diagram

Figure 77: Variables that affect acculturation

Why is level of acculturation important?

Levels of acculturation

Figure 78: Characteristics of primary acculturation levels

What is retroacculturation?

Appendix - Other Useful Consumer Tables

Hispanic consumers and dining out

- Figure 79: Restaurant type Hispanics ordered from by meal type Any visit, by gender, November 2014
- Figure 80: Restaurant type Hispanics ordered from by meal type Any visit, by age, November 2014
- Figure 81: Restaurant type Hispanics ordered from by meal type Any visit, by language spoken in home, November 2014
- Figure 82: Fast food or drive-in restaurant chains Hispanics visit any meal, by region, April 2013-June 2014

Hispanics' group size when dining out

Hispanic adults

- Figure 83: Number of adults in Hispanics' group, by gender, November 2014
- Figure 84: Number of adults in Hispanics' group, by age, November 2014
- Figure 85: Number of adults in Hispanics' group, by household income, November 2014
- Figure 86: Number of adults in Hispanics' group, by language spoken in home, November 2014
- Figure 87: Number of adults in Hispanics' group, by level of acculturation, November 2014

Presence of children when Hispanics go out to eat

- Figure 88: Presence of children when Hispanics go out to eat Children 5 and under, by gender, November 2014
- Figure 89: Presence of children when Hispanics go out to eat Children 5 and under, by age, November 2014
- Figure~90:~Presence~of~children~when~Hispanics~go~out~to~eat-Children~of~any~age,~by~household~income,~November~2014
- Figure 91: Presence of children when Hispanics go out to eat Children 5 and under, by language spoken in home, November 2014

Factors influencing Hispanics' restaurant choices

- Figure 92: Factors influencing restaurant choices among Hispanics, by gender, November 2014
- Figure 93: Factors influencing restaurant choices among Hispanics, by age, November 2014
- Figure 94: Factors influencing restaurant choices among Hispanics, by household income, November 2014
- Figure 95: Factors influencing restaurant choices among Hispanics, by language spoken in home, November 2014

Hispanics' dining habits for appetizers/entrées/sides

Figure 96: Hispanics' personal dining habits for appetizers/entrées/sides, by gender, November 2014

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

EMAIL: reports@mintel.con



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 97: Hispanics' personal dining habits for appetizers/entrées/sides, by age, November 2014

Figure 98: Hispanics' personal dining habits for appetizers/entrées/sides, by household income, November 2014

Figure 99: Hispanics' personal dining habits for appetizers/entrées/sides, by language spoken in home, November 2014

Hispanics' dining habits for desserts

Figure 100: Hispanics' personal dining habits for desserts, by gender, November 2014

Figure 101: Hispanics' personal dining habits for desserts, by age, November 2014

Figure 102: Hispanics' personal dining habits for desserts, by household income, November 2014

Figure 103: Hispanics' personal dining habits for desserts, by language spoken in home, November 2014

Beverages Hispanics order

For themselves

Figure 104: Beverages Hispanics order for themselves, by gender, November 2014

Figure 105: Beverages Hispanics order for themselves, by age, November 2014

Figure 106: Beverages Hispanics order for themselves, by household income, November 2014

Figure 107: Beverages Hispanics order for themselves, by language spoken in home, November 2014

Figure 108: Beverages Hispanics order for themselves, by level of acculturation, November 2014

For their children

Figure 109: Beverages Hispanics order for their children, by gender, November 2014

Figure 110: Beverages Hispanics order for their children, by language spoken in home, November 2014

Figure 111: Beverages Hispanics order for their children, by household income, November 2014

Figure 112: Beverages Hispanics order for their children, by level of acculturation, November 2014

Appendix – Trade Associations

EMAIL: reports@mintel.cor