

# Industrial Fasteners (Industrial Report) - UK - August 2014

Report Price: £995.00 | \$1611.35 | €1263.96

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“The UK industrial fastener market was severely affected by the recession, as demand from key end-use sectors like automotive and construction collapsed. However, the market has recovered since 2009, largely driven by increased investment in the UK automotive and aerospace industries.”

– Claudia Preedy - Industrial Analyst

## This report looks at the following areas:

- How has the industrial fastener market performed over the last five years?
- What are the growth prospects for the industrial fastener market over the next five years?
- Which key end-use sectors are driving demand for industrial fasteners in the UK?
- How have the key players in the industry performed financially in recent years?
- What are the drivers for innovation within the industrial fastener sector?

Increased levels of automation in the end user industries, particularly the automotive sector, have fundamentally changed the requirements of fasteners in recent years. In the past, the emphasis of production centred around time, handling and effort, but now the key characteristics are repeatability and tight performance tolerance.

The increased life expectancy of many end use products, such as the two-sided galvanization of automotive bodies, better finishes, increased use of plastics, and new designs in engines and transmissions, have demanded that fasteners be adapted to greater longevity. This has resulted in old practices, such as electroplating and phosphate and oil finishing, being replaced by sophisticated organic coatings. In turn, this has led to adjustments in tightening strategies and torque/tension testing.

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## DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market

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