

Utility Capital Expenditure (Industrial Report) - UK - July 2014

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"The approach to infrastructure investment is in transition across the utility industry. Whereas spending in the past was mainly output-driven, future investment decisions will be more centred on innovation, asset optimisation and long-term outcomes. The rising pressure from industry regulators to reduce costs for consumers is a further challenge facing operators across the industry."
 – Claudia Preedy, Industrial Analyst

This report looks at the following areas:

- What are the key drivers for capital investment in the water and sewerage industry?
- What are the key drivers for network investment in the electricity transmission and distribution sector?
- What are the drivers for capital investment in the gas supply and distribution industry?
- How will changes in the regulatory environment affect the approach to capital investment?
- How does environmental legislation and regulations affect the utility industry?
- What are the expenditure plans for the forthcoming regulatory control period?

This report is segmented between the following sectors:

- Water and Sewerage
- Electricity Transmission and Distribution
- Gas Transmission and Distribution

The definitions of each area of expenditure tends to vary between the individual market sectors and can be broadly categorised as follows:

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