

European Retail Briefing - July 2014

Report Price: £295.00 | \$477.74 | €374.74

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The European retail briefing provides commentary, data and news analysis from across Europe ensuring that you keep in contact with the latest retail news.

This report looks at the following areas:

- An analyst comment looking at developments at German department store group, Karstadt.
- An overview of the the latest European retail sales data across the five Major European economies.
- A profile of online fashion retailer, Zalando. This is taken from our recently published E-Commerce - Europe report.
- Monthly headlines and retail news analysis across Europe.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market

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Czech Republic: Ahold receives preliminary approval to acquire SPAR's Czech business

Italy: Carrefour acquires Billa supermarkets in Italy

France: Carrefour to acquire Dia France

Romania: Auchan to open 12 new Romanian stores

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Spain: Dia acquires El Arbol
 Spain: El Corte Inglés launches click-and-collect
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 UK: Aldi to double UK store numbers
 UK: Asda announces 'radical' restructuring process
 UK: Iceland sales grow 2.7%
 UK: Lidl to open 20 new UK stores in the next nine months
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 UK: Majestic Wine sales rise 1.4%

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 Germany: Gerry Weber sales rise 2.2% in the first half
 Germany: s.Oliver sales jump 5.3%
 Netherlands: C&A to open new flagship in Amsterdam
 Netherlands: CoolCat sales grow 1.5%
 Netherlands: Hunkemöller sales grow 7.9%
 Netherlands: FNG Group sales rise 60%
 Spain: Inditex sales climb 4% Q1
 Sweden: H&M
 Sweden: SuperGroup acquires Smac Group
 UK: Blue Inc opts out of IPO
 UK: Bonmarché sales jump 11.9%
 UK: Burberry defends CEO bonus
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 UK: Jane Norman enters administration once again
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 UK: Michael Kors to open Regent Street flagship
 UK: Mulberry like-for-like retail sales slide 3%

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UK: Phase Eight

UK: SuperGroup sales grow 19.6%

UK: Ted Baker sales rise 17.9% in Q1

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UK: Shoe Zone sales tumble 16.1% in first half

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Netherlands: HEMA

UK: 99p Stores launch new Plus format

UK: Argos

UK: B&M Bargains valued at £2.7bn

UK: Home Retail reports an 'encouraging start to the year'

UK: Poundland sales rocket 18% in Q1

UK: Poundworld sales grow 18%

Multi-Sector Retailing

UK: Marks and Spencer

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Germany: Karstadt CEO leaves after six months

UK: Debenhams

UK: House of Fraser Q1 2014 like-for-like sales up 2%

UK: John Lewis brings Italian flavour to Oxford Street

DIY retailing

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UK: Homebase handing over another of its stores to The Range

UK: Topps Tiles

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France: Darty like-for-likes rise 1.7%

Netherlands: Saturn brand to be axed in the Netherlands

UK: Brighthouse sales grow 12.2%

UK: Carphone Warehouse full-year total sales down

UK: Comet staff win multi-million pound settlement

UK: Dixons full-year sales and profit up

UK: Maplin

Music and Video Goods Retailing

UK: HMV

UK: Rough Trade to open first new UK store in seven years

Carpet retailing

UK: Carpetright sales fall 2.2%

Furniture retailing

UK: DFS sales jump 5.9% in Q3

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UK: Dunelm sales jump 7.8%

UK: The Range to open its 89th store

Home Shopping

Belgium: Colruyt Group acquires 50% of ZEB

Italy: Prezzofelice.it enters liquidation

UK: Amazon

UK: ASOS suffers warehouse fire

UK: Boohoo.com sales soar 63%

UK: M & M Direct sold for £140m

UK: MySale suffers technical hitch on AIM debut

UK: N Brown sales rise 2.6% in Q1

UK: Net-A-Porter to unveil 'Net-A-Sporter'

UK: QVC launches new channel

UK: Shop Direct hires first fashion director

Health & Beauty retailing

Netherlands: Holland & Barrett plans further European expansion

UK: Superdrug sales drop 1%

UK: The Fragrance Shop sales rise 11.2%

Book and stationery retailing

UK: The Works like-for-like sales grow 7%

UK: WH Smith like-for-like sales fall 2% in Q3

Sports and Leisure Goods Retailing

UK: JD Sports

UK: Sports Direct

Miscellaneous Specialist Retailing

Germany: Sunglass Hut enters Germany

Spain: Spanish postal service debuts collection lockers

UK: Bathstore sold in a management buyout

UK: Duddle, a new click and collect business, announced

UK: Halfords sales accelerate 7.9% in Q1

UK: Hobbycraft's new small store format

UK: Ladbroke's unveils new store concept

UK: Mamas & Papas

UK: Mothercare

UK: Pets at Home like-for-like sales rise 2.4%

Economy

UK: Footfall declines 0.2% in May

UK: Retail sales grow 3.9% in May

UK: Retail sales rise 2% in May

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UK: Shop prices hit record low

E-Commerce – Europe

Zalando

What we think

Company background

Company performance

Figure 6: Zalando: Group financial performance, 2010-13

Retail offering

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