

UK Retail Briefing - July 2014

Report Price: £295.00 | \$477.74 | €374.74

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Each month Mintel's UK Retail Briefing concentrates on a particular sector or area of the market. This month we look at fuel retailers in the UK.

This report looks at the following areas:

- retail sales of fuel, including forecasts
- volume sales
- inflation
- trends in the number of forecourts
- number of sites operated by the leading fuel retailers

We also include an Analyst's Comment looking at the future of book selling.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market

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 Clothing retailing

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 Morrisons
 ...close to selling Kiddicare
 ...expands online grocery delivery service coverage
 ...launches new café format
 ...steps up grocery price war
 ...stops accepting £2 coins
 Netto to return to the UK
 Ocado revenues rise 20.7% in the first half
 Sainsbury's
 ...chief executive Justin King steps down
 ...like-for-like sales down 1.1% in Q1
 Tesco
 ...debuts first current account
 ...credit rating downgraded by Moody's
 ...teams up with SORTEDfood
 ...to launch My Fit Lifestyle
 Waitrose to launch first in-station store
 Other food specialists
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 Off-licences
 Majestic Wine sales rise 1.4%
 Market share UK

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Tesco and Morrisons suffer market share loss

News Analysis – Non-food

Clothing retailing

Blue Inc opts out of IPO

Bonmarché sales jump 11.9%

Burberry defends CEO bonus

Fat Face sales grow 12%

Jane Norman enters administration once again

Lakeland Leather enters administration

La Senza enters administration

Michael Kors to open Regent Street flagship

Mulberry like-for-like retail sales slide 3%

Phase Eight

...owner looks to sell

...post record annual results

Primark sales soar 22% in Q3

SuperGroup sales grow 19.6%

Ted Baker sales rise 17.9% in Q1

Footwear retailing

Shoe Zone sales tumble 16.1% in first half

Mixed goods retailing

99p Stores launches new Plus format

Argos

...extends eBay click-and-collect partnership

...facing strikes across its distribution centres

...launches new homeware and furniture brand

B&M Bargains valued at £2.7bn

Home Retail report an 'encouraging start to the year'

Poundland sales rocket 18% in Q1

Poundworld sales grow 18%

Multi-sector retailing

Marks & Spencer

... to reshuffle its board

...sales grow 2.3% in Q1

Department stores

Debenhams

...like-for-like sales fall 1% in Q3

...to hire former New Look finance director

House of Fraser Q1 2014 like-for-like sales up 2%

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John Lewis brings Italian flavour to Oxford Street
 DIY retailing
 Homebase handing over another of its stores to The Range
 Topps Tiles
 ...like-for-likes rise 6.3% in Q3
 ...secures £50m for expansion
 Electrical retailing
 Brighthouse sales grow 12.2%
 Carphone Warehouse full-year total sales down
 Comet staff win multi-million pound settlement
 Dixons' full-year sales and profit up
 Maplin
 ...ramps up online offering
 ...sold for £85m
 Music and video goods retailing
 HMV
 ...like-for-like sales grow 9.2%
 ...like-for-like sales rise 9.2% in Q2
 Rough Trade to open first new UK store in seven years
 Carpet retailing
 Carpetright sales fall 2.2%
 Furniture retailing
 DFS sales jump 5.9% in Q3
 Dunelm sales jump 7.8%
 The Range to open its 89th store
 Home shopping
 Amazon
 ...to introduce lockers on London Underground
 ...signs up to Doodle
 ASOS suffers warehouse fire
 Boohoo.com sales soar 63%
 M&M Direct sold for £140m
 MySale suffers technical hitch on AIM debut
 N Brown sales rise 2.6% in Q1
 Net-A-Porter to unveil 'Net-A-Sporter'
 QVC launches new channel
 Shop Direct hires first fashion director
 Health and beauty retailing
 Superdrug sales drop 1%

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The Fragrance Shop sales rise 11.2%

Book and stationery retailing

The Works like-for-like sales grow 7%

WH Smith like-for-like sales fall 2% in Q3

Sports and leisure goods retailing

JD Sports

... 'pleased' with first quarter

... to launch Open in September

Sports Direct

... acquires 4.8% stake in MySale

... quashes speculation that it is looking to acquire Office

... shareholders green light new share scheme

Miscellaneous specialist retailing

Bathstore sold in a management buyout

Doddle, a new click and collect business, announced

Halfords sales accelerate 7.9% in Q1

Hobbycraft's new small store format

Ladbrokes unveils new store concept

Mamas & Papas

... in talks with Liberty owners

... acquired by BlueGem

Mothercare

... appoints new chief executive

... puts 500 jobs at risk

... rejects takeover bids

Pets at Home like-for-like sales rise 2.4%

Economy

Footfall declines 0.2% in May

Retail sales grow 3.9% in May

Retail sales rise 2% in May

Shop prices hit record low

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