

Domiciliary Care (Industrial Report) - UK - October 2013

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“With the state increasingly focusing its efforts on providing for those with the highest care needs, a significant gap in the market is beginning to emerge around those with low-intensity care needs who are unable or unwilling to rely on informal care - and the private sector is well-positioned to fill this gap.”
- Angus Handley, Industrial Analyst

This report looks at the following areas:

- Where does domiciliary care fit in to the Government's social care plans?
- What does the Care Bill mean for the market?
- How does domiciliary care vary across the UK?
- Can private sector care providers benefit from public sector spending restraint?
- What role will remote care play in the future of domiciliary care?

Domiciliary care is an increasingly important market in the UK, forecast to grow by more than 12% in the next five years. Demographic pressures are expected to result in further long-term growth for the sector, with the number of people aged over 75 forecast to almost double by 2035. An increasingly influential elderly population means that care is an issue of growing significance for the Government, which views care in the community as more cost effective than residential care and preferable for the majority of care clients, particularly in the aftermath of a series of scandals which have damaged the public's perception of care homes.

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