

Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"The Hispanic population continues to experience growth, primarily due to high birthrates, and this will have a significant impact on the makeup of America. Hispanics will likely experience some tension between coming of age in American society and growing accustomed to the American way of life while concurrently wanting to hold on to their Hispanic traditions and beliefs."

— Susan Menke, Senior Multicultural Analyst

# This report looks at the following areas:

- How will biculturalism impact the effectiveness of advertising to Hispanics?
- · What impact will retro-acculturation have on marketers?
- How important is it for marketers to showcase a wide array of Hispanics in their advertising?

The US population is changing rapidly, and minority populations are gaining significance. For example, the Hispanic population is not only becoming larger, it is also influencing every aspect of popular American culture. No wonder: The Hispanic population is slated to grow 30% between 2008 and 2018, and the group's purchasing power is expected to reach nearly \$1.7 trillion by 2017, up from nearly \$1.2 trillion in 2012. This represents the increasing importance of Hispanics as a growing market for products, and important in the marketing strategies developed to sell those products.

Marketing to the younger members of Hispanic families will also present a huge opportunity in the future. Family is a priority in the Hispanic culture and Hispanic families typically have more children than the general population. Close to 50% of Hispanic households include children, compared to less than 30% of non-Hispanic households. The U.S. Census Bureau projects that 39% of US children will be Hispanic by 2050; in 2011, it was 24%.

# BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

+61 (0) 2 8284 8100

EMAIL: oxygen@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

#### **Table of Contents**

#### Scope and Themes

What you need to know

Definition

Data sources

Consumer survey data

Abbreviations and terms

Abbreviations

#### **Executive Summary**

#### Demographic profile

Figure 1: Hispanics, by country of origin/heritage, 2010

#### Buying Power

Figure 2: Purchasing power, by race/Hispanic origin, 1990-2017

#### The consumer

Figure 3: General attitudes toward advertising, by race/ethnicity, 2013

Figure 4: Receptivity to TV and movie theater ads, by race/ethnicity, 2013

Figure 5: Hispanic attitudes toward targeted advertising, by language preference, July 2013  $\,$ 

Figure 6: Impact of cultural relevance in advertising, by language preference, July 2013

Figure 7: Effectiveness of advertising in-language, by language preference, July 2013

Figure 8: Effectiveness of advertising channels among Hispanics, by media outlet, July 2013

# Cluster analysis

Figure 9: Target clusters, July 2013

Cultural Mavens

Pro Americanas

Ethnic Explorers

What we think

## Issues and Implications

How will biculturalism impact the effectiveness of advertising to Hispanics?

What impact will retro-acculturation have on marketers?

How important is it for marketers to showcase a wide array of Hispanics in their advertising?

#### **Trend Application**

Trend: Moral Brands
Trend: The Real Thing

Futures trend: Generation Next

# Demographic Profile of US Hispanics

## Key points

Figure 10: Population, by race/Hispanic origin, 2008-18

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

EMAIL: oxygen@mintel.cor



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 11: Population, by race/Hispanic origin, 1970-2020

Figure 12: Asian, Black, and Hispanic populations, 1970-2020

#### Birthrates

Figure 13: Distribution of births, by race and Hispanic origin of mother, 2000-10

#### The Hispanic and non-Hispanic population

#### The Hispanic and total US population by age

Figure 14: US Hispanic population, by age, 2008-18

Figure 15: US population, by age, 2008-18

#### The Hispanic and total US population by gender

#### Women

Figure 16: Hispanic women, by age, 2008-18

Figure 17: Total US female population, by age, 2008-18

#### Men

Figure 18: Hispanic men, by age, 2008-18

Figure 19: Total US male population, by age, 2008-18

#### Generations

#### Hispanics by generation

Figure 20: Generations—Hispanics versus non-Hispanics, 2011

# Marital status

Figure 21: Marital status of those aged 18+, by race and Hispanic origin, 2011

# Hispanics by country of origin/heritage

Figure 22: Hispanic population, by country of origin/heritage, 2000-10

Figure 23: Hispanics, by country of origin/heritage, 2010

## Hispanics by geographic concentration

Figure 24: Largest\* Hispanic groups, by region, by country of origin/ancestry, 2010

Figure 25: Hispanic population, by region of residence, 2000-10

Figure 26: Infographic of Hispanic population, by region of residence, 2000-10  $\,$ 

Figure 27: Top 10 places\* with highest number of Hispanics, 2010

Figure 28: Top 10 places\* with the largest share of Hispanics, 2010

#### States with the most Hispanic population growth

Figure 29: States ranked by change in Hispanic population, 2000-10

Figure 30: Infographic of five states with the highest growth rates for Hispanic populations, 2000-10

# Key Hispanic metropolitan areas

Figure 31: Metropolitan areas with the largest number of Hispanic residents, by country of origin/ancestry, 2010

Figure 32: US Hispanic households, by metropolitan status, 2006-11

# Acculturation

#### What is acculturation?

# Why is level of acculturation important?

Levels of acculturation



VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100

EMAIL: oxygen@mintel.com



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 33: Hispanics, by acculturation and assimilation level, 1998-2008

#### What is retroacculturation?

#### Buying Power of US Hispanics

#### Key points

Figure 34: Purchasing power, by race/Hispanic origin, 1990-2017

Figure 35: Purchasing power, by race/Hispanic origin, 1990-2017

Figure 36: Top 10 states ranked by share of Hispanic buying power, 2012

Figure 37: Top 10 states ranked by dollar amount of Hispanic buying power, 2012

## US household income distribution

Figure 38: Median household income, by race/Hispanic origin of householder, 2011

#### Hispanic income levels

Figure 39: Top 10 states ranked by total dollar amount for Hispanic disposable income, 2010

#### General Attitudes toward Advertising

#### Key points

#### Language preferences drive entertainment value and ad effectiveness

Figure 40: Receptivity to advertising—by language preference, July 2013

#### Hispanics expect ads to be both entertaining and educational

Figure 41: General attitudes toward advertising, by race/ethnicity, 2013

#### Hispanics are more receptive to TV ads than are White consumers

Figure 42: Receptivity to TV and movie theater ads, by race/ethnicity, 2013

## Hispanic women like ads that have entertainment value

Figure 43: General attitudes toward advertising and media, by gender, 2013

# Cultural Relevance in Advertising

# Key points

#### Hispanics want to see greater diversity in advertising

Figure 44: Preference for Hispanic/Latino people in advertising, Hispanics by age, July 2013

Figure 45: Preference for Hispanic/Latino people in advertising, by language preferences, July 2013

# Hispanics don't believe they are accurately depicted in advertising

Figure 46: Hispanics' attitudes toward targeted advertising, by language preferences, July 2013

# Level of education indicates cultural affinity

Figure 47: American and Hispanic cultural activities, by education level, July 2013

# Spanish dominant Latinos strive to hold on to their traditions

Figure 48: American and Hispanic cultural activities, by education level, July 2013

# Advertising may be missing the mark with Spanish dominant Hispanics

Figure 49: Impact of cultural relevance and language in advertising, by language preferences, July 2013

# Beauty and personal care, restaurants, food and beverage among top industries for positive portrayal of Hispanics

Figure 50: Industries that portray Hispanics in a positive way, by language preference, July 2013

Spanish dominant Hispanics value advertising that is in-language



VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

EMAIL: oxygen@mintel.cor



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 51: Effectiveness of advertising in-language, by language preferences, 2013

#### Receptivity to Advertising by Media Channel

#### Key points

#### TV and print are effective in garnering attention among Hispanics

Figure 52: Most effective advertising and marketing channels among Hispanics, summary by media outlet

#### Both traditional and nontraditional media have attention- and interest-garnering abilities

Figure 53: Most effective advertising and marketing outlets among Hispanics, July 2013

#### Nontraditional media gets attention from younger Hispanics

Figure 54: Most effective advertising and marketing outlets—nontraditional media, by age, July 2013

#### Internet advertising is more effective among Hispanics than general market

Figure 55: Effectiveness of online advertising, by race/ethnicity, 2013

#### Outdoor advertising draws Hispanics more than the general market

Figure 56: Effectiveness of outdoor advertising, by race/ethnicity, 2013

#### Product placement grabs the attention of Hispanic consumers

Figure 57: Attitudes toward product placement, by race/ethnicity, 2013

#### Store fliers, aisle markers and signs are highly effective

Figure 58: Effectiveness of in-store advertisements when shopping, Hispanics by gender, 2013

#### Online ads and coupons more effective at driving sales

Figure 59: Effectiveness of in-store electronic/digital advertising while shopping, by gender, 2013

# Latinas want to experience products before buying

Figure 60: Effectiveness of in-store product sampling and demonstrations, by gender, 2013

# Cluster Analysis

# Cluster methodology

Figure 61: Distribution of target clusters, July 2013

#### Cluster number one: Cultural Mavens

#### Demographics

Figure 62: Demographic profile of Cultural Mavens cluster, July 2013

#### Characteristics

# Opportunity

#### Cluster number two: Pro Americanas

Figure 63: Demographic profile of Pro Americanas cluster, July 2013

## Characteristics

# Opportunity

#### Cluster number three: Ethnic Explorers

Figure 64: Demographic profile of Ethnic Explorers cluster, July 2013

#### Characteristics

## Opportunity

#### Cluster tables

Figure 65: Preference for Hispanic/Latino people and language in advertising, by target cluster, July 2013

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

EMAIL: oxygen@mintel.cor



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 66: General attitudes toward advertising, by target cluster, July 2013

Figure 67: Industries that portray Hispanics in a positive way, by target clusters, July 2013

Figure 68: Most effective advertising and marketing outlets [get your attention], by target clusters, July 2013

Figure 69: Most effective advertising and marketing outlets [pique your interest in the product/service], July 2013

Figure 70: Most effective advertising and marketing outlets [get you to buy the product/service], July 2013

Figure 71: Most effective advertising and marketing outlets [none of these], July 2013

#### Marketing Strategies

#### **Industry Overview**

Brand Analysis: Hola Mexico Film Festival – Adios Cliches, Hola Mexico

Figure 72: Adios Cliches, Hola Mexico campaign, 2012

Brand Analysis: Denny's—The Skillet Whisperer Figure 73: Denny's The Skillet Whisperer, 2012

Brand Analysis: Converse – "Highways Reclaimed" Figure 74: Converse – "Highways Reclaimed", 2013

Brand Analysis: California Milk Processor Board – "Bedtime Stories" Figure 75: California Milk Processor Board – "Bedtime Stories"

#### Appendix - Other Useful Consumer Tables

#### General attitudes toward advertising

Figure 76: General attitudes toward advertising, overall, July 2013

Figure 77: General attitudes toward advertising, by age, July 2013

Figure 78: General attitudes toward advertising, by household income, July 2013

Figure 79: General attitudes toward advertising, by household size, July 2013

Figure 80: General attitudes toward advertising, by education, July 2013

#### Cultural relevance in advertising

Figure~81:~Preference~for~Hispanic/Latino~people~and~language~in~advertising,~overall,~July~2013

Figure 82: Preference for Hispanic/Latino people and language in advertising, by gender, July 2013

Figure 83: Preference for Hispanic/Latino people and language in advertising, by household income, July 2013

Figure 84: Preference for Hispanic/Latino people and language in advertising, by household size, July 2013

Figure 85: Preference for Hispanic/Latino people and language in advertising, by education, July 2013

Figure 86: Preference for Hispanic/Latino people and language in advertising, by education, July 2013

Figure 87: Agreement that industry portrays Hispanics in positive way, by gender, July 2013

Figure 88: Agreement that industry portrays Hispanics in positive way, by age, July 2013

Figure 89: Agreement that industry portrays Hispanics in positive way, by household income, July 2013

## Receptivity to advertising by media channel

Figure 90: Most effective advertising and marketing outlets, overall by engagement/purchase behavior, July 2013

Figure 91: Most effective advertising and marketing outlets, by gender, July 2013

Figure 92: Most effective advertising and marketing outlets, by age, July 2013

Figure 93: Most effective advertising and marketing outlets, by household income, July 2013

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100

EMAIL: oxygen@mintel.con



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Appendix – Trade Associations

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100

FMAIL: oxygen@mintel.cor