

### December 2015

#### Electricity Industry - UK

"Widespread smart meter deployment should allow energy suppliers to offer more innovative and tailored tariffs and products. The technology will make it possible for suppliers to offer "time-of-use tariffs" to customers, charging little or nothing for power at off-peak times, such as the weekend, and higher prices on high-demand weekdays ...

### November 2015

#### Renewable Energy - UK

"Industry consolidation and rationalisation in the solar PV will be inevitable if proposed FIT cuts are enforced as there will be fewer business opportunities in a stifled market. Larger companies are likely to acquire smaller firms to achieve economies of scale and put them in a stronger position to ride ...

### October 2015

#### Solar Panels - UK

"With opportunities for large-scale, ground-mounted solar deployment limited due to ROC cuts and proposed FIT subsidy cuts most severely affecting the residential sector, solar companies are expected to increasingly target the largely untapped commercial/industrial sector. Installers that successfully develop into 'smart contractors' are likely to be in the best ...

#### Energy Industry - UK

"Widespread smart meter deployment should offer significant opportunities for energy suppliers - allowing them to offer more innovative and tailored tariffs and products. For example, the technology will make it possible for suppliers to offer "time of use tariffs" to customers, charging a lower price for power at off peak times ...

### July 2015

#### Utility Capital Expenditure - UK

"The approach to infrastructure investment is in transition across the utility industry. Whereas spending was previously mainly output-driven, future investment decisions will be increasingly centred on innovation, asset optimisation and long-term outcomes. Operators will also be challenged by rising pressure from industry regulators to reduce costs for consumers, which highlights ...

### June 2015

### Waste Management - UK

"Generally, most people now understand that resources are becoming scarcer and that it is down to both individuals and companies to make the most of them and to also reduce the amount of waste they initially generate. However, with populations rising and the most developed global economies seeing improved activity ...

### April 2015

#### Potable Water and Sewerage - UK

"The estimated cost of implementing the Water Framework Directive (WFD) is around £30 billion over 43 years, of which around 40% will be accounted for by water companies' direct infrastructure and management spending. The WFD will continue to be a key driver for capital investment in the water and sewerage industry ...

### March 2015

#### Gas Supply and Distribution - UK

"Ofgem has adopted a new regulatory framework for the current price control period for gas distribution and transmission networks, known as the RIIO model. A key element of the RIIO approach is that it gives greater focus to incentives and innovation than the previous regulatory regime. This means new technologies ...