

# B2B: Construction -UK



# November 2017

### **Shopfitting - UK**

This report will help you to uncover opportunities and understand the key issues affecting your market. How? By giving you instant access to analysis and critical recommendations. It will also challenge routine thinking by providing fresh, new perspectives that energizes your thought processes.

# September 2017

### **Plumbing - UK**

"Demand for plumbing products has been buoyed by the en-suite trend, high house price inflation encouraging home improvement activity, and relatively strong new construction activity. Kitchens and bathrooms are seen as lifestyle statements and are very important to consumers and property vendors. The uncertainties introduced by Brexit are expected to ...

# August 2017

### **Thermal Insulation - UK**

"The new private owners of the Green Deal Finance Company, which was revived in June 2017, have said they will use the Green Deal to address new legislationdriven demand in the private rented sector. However, with the Green Deal only in soft launch phase as of mid-2017 with just six ...

# **July 2017**

### **Ceramic Tiles - UK**

"Use of ceramic tiles in the UK remains atypical to the rest of Europe, and is largely restricted to kitchens and bathrooms. Demand has been boosted by the en-suite trend, which originated from the new build market but has extended to the refurbishment market, but there has also been competition ...



### House Building - UK

"The housebuilding industry maintained stability over the past year despite wider Brexit volatility; with buoyancy driven by ongoing disparities between demand and supply, record low interest rates and the ongoing importance of Help to Buy initiatives."

### **Public Expenditure - UK**

"A year on from the Brexit referendum, the primary determinate of public expenditure in the period beyond exit negotiations remains the speculative impact that renegotiated trade deals will have on national income. This uncertainty was compounded by the 2017 general election, which revealed growing weariness from the public around ongoing ...



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### Residential Windows & Doors -UK

"The wide range of factors affecting demand for windows and doors in the residential sector tend to lead to strong growth when the economy is performing well, and more challenging times when the economy declines or stagnates. The market therefore tends to exaggerate economic fluctuations, and there will be strong ...

# **May 2017**

#### **Construction - UK**

"Just when the construction market was demonstrating strong growth following the economic disruption of the recession, the UK decided to negotiate an exit from the EU. This has created an unusual level of economic uncertainty, and construction prospects have consequently become even more sector-specific than normal."

# March 2017

### **Shopfitting - UK**

"There was belief prior to the recession that the increased frequency of store refurbishments in what remains an intensely competitive retail sector had broken the highly cyclical nature of the shopfitting sector. This proved overly optimistic as large retail chains delayed the roll out of refurbishment programmes in uncertain economic ...

# February 2017

### **Civil Engineering - UK**

"The major projects set to drive civil engineering construction output over the next five years include Crossrail, Hinkley Point C, Thames Tideway Tunnel, major road schemes, Network Rail's modernisation programme, and, once fully approved, HS2. However, shortages in skilled labour and construction materials capacity will pose challenges to the industry ...

### Schools, Universities and Hospitals - UK

"Changes in the population bring different challenges to the schools, universities and hospitals sector, but these tend to be far less influential than government policy in determining construction activity. The sectors are so important politically that spending plans have been ring-fenced even in times of severe austerity. Public sector spending ...

### **Electrical Wholesale - UK**

"A buoyant new construction market and continued repair and maintenance demand were facilitating sales growth in the electrical wholesale market after considerable disruption during the recession. However, the commodity nature of many products, intense industry competition, and the fact that installations typically fall at the end of construction contracts all ...

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