



March 2023

Recruitment - UK

"The UK recruitment market has been heavily propelled by the larger trend of the 'great resignation'. However, this trend is expected to have a reduced impact over 2023 as increased economic volatility is hardening labour movement intentions and leading to increased business reticence towards hiring. Meanwhile, shortages of talent are ...

B2B Economic Outlook - UK

"Although the UK avoided recession at the end of 2022, growth is likely to be constrained by persistently high inflation and the cost of living crisis. The recent fall in wholesale gas prices should start to reduce bills by the end of H1 and this will somewhat improve the financial ...

Schools, Universities and Hospitals - UK

"Across public build projects there will be a wider adoption of modern methods of construction to reduce on-site disruption, increase efficiencies and speed up the site programme. Future projects will also see a significant focus on decarbonisation and energy efficiency in order to meet clients' sustainability targets and support the ...

February 2023

Civil Engineering - UK

"The government's commitment to infrastructure spending to drive economic growth, its commitment to the levelling-up agenda, the need for decarbonisation and infrastructure resilience in the face of climate change and the progression towards the Net Zero by 2050 target should ensure sustained growth in the civil engineering sector over the ...

January 2023

Accounting and Financial Management - UK

"With more accountancy firms establishing themselves as truly multidisciplinary professional services, they increasingly play a vital role in providing commercial advice that supports innovation, growth and strategic goals.

Accountancy firms can be expected to continue to expand their consulting capabilities in line with evolving client requirements. This includes increased spending ...

Computer Security - UK

"The relentless drive to digital data and processes renders computer security increasingly important for businesses, charities and consumers alike. Any wider economic disruption serves to further stimulate the drive with its positive impact on efficiency. Geopolitical issues including trade sanctions on Russia have intensified the focus on security and there ...

B2B Insurance - UK

"The UK and wider global business environment remains challenging amidst high inflation, rising interest rates and ongoing supply chain issues affecting several industries. The cost-of-living crisis is also affecting insurers' earnings and the B2B insurance industry must work closely with its existing policyholders, as well as prospective policyholders, to access ...

B2B Economic Outlook - UK

"The UK, along with other Western economies, is grappling with a perfect storm caused by rocketing fuel prices following the conflict in Ukraine and the inflationary consequences of the post-COVID boom in demand. The sharp rise in inflation seen in 2022 has stimulated interest rate rises which in turn contribute ...



Fleet Services - UK

"The shortage of semi-conductor computer chips is continuing to lead to shortages of new manufactured vehicles, which is creating delays in new orders. Despite this, the industry has found innovative solutions to maximise growth through increased investment in digital business models, telematics technology and electric vehicles."

Utility Capital Expenditure - UK

"The utilities sector is set to see continued strong capital spending levels, with significant investment required to futureproof networks and help transition to Net Zero.

Operators are facing increased pressure to deliver investments at the lowest costs, which in light of current macro-economic conditions, presents challenges. The increased cost and ...

Commercial Borrowing - UK

"The current economic situation will mean that lenders will be more selective when undertaking borrowing agreements. Lenders are likely going to focus on profitable areas, meaning financial institutions need to identify the sectors they would like to target and focus on meeting the finance needs in these. However, they must ...