



## December 2014

### Building Products (Industrial Report) - UK

“The building products market comprises a diverse range of products, virtually all of which are enjoying significantly improved conditions in 2014, following a trend that started to emerge in 2013. Future prospects are for strong growth with construction continuing to be at the forefront of overall UK economic development. However ...

### Passive Fire Protection Equipment (Industrial Report) - UK

“Demand for passive fire materials has been challenged in recent years with low levels of construction activity. However, new build prospects are far stronger than the overall economy, and this will result in strong demand for passive fire products and materials over the next few years. Individual product areas have ...

## November 2014

### Underground Pipes (Industrial Report) - UK

“The separate aspects of the underground pipes market are subject to very different influences, including the long-term spending plans of utilities, where years of under investment continues to be addressed; the highly variable construction market, which tends to exaggerate overall economic vagaries; and political policy and public spending activity. These ...

## October 2014

### Tubes and Pipes (Industrial Report) - UK

“As a mature sector, albeit one where material substitution has been a major feature in the last few years, market conditions for tubes and pipes notably improved as the year progressed in 2013. Moreover, 2014 is witnessing further growth, as expectations of continued market development have now replaced the stop-start ...

### Roofing Materials (Industrial Report) - UK

“Market conditions for roofing materials and contractors notably improved as the year progressed in 2013, and 2014 is witnessing a substantial increase in demand. The magnitude of the growth in 2014 is not sustainable, but increases in demand will continue to be a market feature over the next five years ...

## September 2014

### Lighting Equipment (Industrial Report) - UK

“The lighting market continues to be influenced by changes in building regulations and the irreversible quest to improve energy efficiency. Changes will now focus on the entire lighting system in buildings, an area

### Structural Steel (Industrial Report) - UK

“The UK market for structural steel was severely affected by the economic downturn, with the market contracting substantially between 2008 and 2012. Activity started to slowly improve in 2013 and demand strengthened in



where there remains considerable consumer misconception and lack of understanding. At the same time, new applications for ...

## Domestic Central Heating (Industrial Report) - UK

“The domestic central heating sector has received a welcome boost from the comparative success of ECO incentives, while the Green Deal, at least when it was based on loans, was disappointing in its effect on demand. Nonetheless, the requirement on the UK to reduce carbon emissions has determined that the ...

2014 as construction activity returned to stronger growth. Over the next five years, demand is anticipated to ...

## Thermal Insulation (Industrial Report) - UK

“Retro-fit activity in the building thermal insulation sector collapsed in 2013 as new government schemes failed to boost demand in the residential sector. The Green Deal, the government’s flagship energy efficiency programme launched in January 2013, has had little impact on the market to date. Government cuts to the ECO ...

### August 2014

## Concrete and Concrete Products (Industrial Report) - UK

“The concrete and concrete products sectors were strongly affected by the economic downturn, and difficult trading conditions prevailed until 2013 when conditions notably improved as the year progressed. The prospects now are for a period of strong growth well ahead of GDP development, with the sector benefiting from renewed buoyancy ...

## Plumbing (Industrial Report) - UK

“The plumbing products sector is now benefiting not only from stronger new construction activity, but both kitchens and bathrooms are widely perceived as key rooms for home improvement. The rooms are seen to add appeal to a property at the time of a house sale, as well as being a ...

### July 2014

## Air Conditioning (Industrial Report) - UK

“With large elements of the market dependent on construction activity in commercial and industrial sectors, the market has inevitably suffered a difficult period post 2008. However, the prospects are now for strong growth over the next five years as construction in important sectors, such as factories/warehouses, offices and retail ...

## Civil Engineering (Industrial Report) - UK

“The prospects for the civil engineering sector remain strong over the next five years, with development significantly exceeding GDP growth. Development is set to be driven by the buoyant transport and electricity sectors, which are set to attract significant investment over the next decade.”

- Claudia Preedy, Industrial Analyst

This ...

## Public Expenditure (Industrial Report) - UK

“The public sector has long represented a major opportunity for private companies to sell products and

## House Building (Industrial Report) - UK

“The threat to the industry is the growing likelihood of an increase in interest rates, in turn leading to a rise in



services. With effectively no prospect of government spending falling to below 40% of UK GDP in the short term, the market is vast, and the drive for efficient service provision can only intensify with ...

mortgage repayments. Mortgage lending rules are also being tightened as a consequence of the increasing risk of another housing bubble, making it harder for buyers to secure finances ...

## June 2014

### **Shopfitting (Industrial Report) - UK**

“Shopfitters will be heartened by economic indicators at the start of 2014, which suggest improved market conditions, though growth in demand is expected to be unevenly split across retail sectors.”

### **Ceramic Tiles (Industrial Report) - UK**

“The market conditions and consumer trends are almost ideally placed for the ceramic tile sector. House price inflation, the continued trend for ensuite facilities, the importance of kitchens and bathrooms to home improvements (and house prices) and strong new construction activity will all encourage strong growth in the market.”

## April 2014

### **Bathroom Equipment (Industrial Report) - UK**

This report will help you to uncover opportunities and understand the key issues affecting your market. How? By giving you instant access to analysis and critical recommendations. It will also challenge routine thinking by providing fresh, new perspectives that energizes your thought processes.

## March 2014

### **Electrical Wholesalers (Industrial Report) - UK**

This report will help you to uncover opportunities and understand the key issues affecting your market. How? By giving you instant access to analysis and critical recommendations. It will also challenge routine thinking by providing fresh, new perspectives that energizes your thought processes.

## February 2014

### **Residential Windows and Doors (Industrial Report) - UK**

### **Foundations (Industrial Report) - UK**



"As 2013 progressed, virtually all of the factors that had previously suppressed the growth of the windows and doors market materially changed, and a period of sustained growth can now be expected. The most significant factors that did not are the availability of credit, but this too will slowly ease over the next few years; and high penetration levels of ...

"All the factors are now in place for the foundations sector to see strong growth over the next few years following a difficult period when the economic downturn and flat economy impacts the construction market, a situation that was exacerbated by the major Olympic games projects falling out of the market. The civil engineering industry is now in a ...

## Construction (Industrial Report) - UK

"The prospects for the UK construction sector are now very strong. There is no doubt that conditions are now right for growth in a sector that has suffered more than most in the past few years, but equally outperforms average growth when market conditions are positive. There continues to be ...