



## November 2014

### Supermarkets: More Than Just Food Retailing - Spain

"The food retailing sector has been held back in recent years by the poor performance of many non-food categories, particular more discretionary items. Grocers' sales were just 2.6% higher in 2013 than they were in 2009. This compares very poorly with most other European markets – only Croatia, Greece ...

### Supermarkets: More Than Just Food Retailing - Germany

"The biggest discounters, Aldi and Lidl, turned in strong growth in 2013, sources suggest. And this contributed to the major discounters as a whole gaining further share of the total food retail sector: in 2013, the six biggest discounters accounted for nearly 44% of all food retailers' sales."

### Supermarkets: More Than Just Food Retailing - Europe

Mintel's European report series covers the 19 leading economies of Western Europe. In total these countries account for around 95% of all European retail sales, excluding Russia.

### Supermarkets: More Than Just Food Retailing - Italy

"Italian retailing as a whole is, by Western European standards, dysfunctional, archaic and fragmented. Our findings in this report confirm that this remains the case within the grocery sector."

### Supermarkets: More Than Just Food Retailing - France

"Hypermarkets are performing better than their counterparts in the UK, but similar trends are visible in the market. Larger stores are growing more slowly than smaller ones. There is a recovery in shopping at the food specialists. There are, we think, two main factors. First, the development of online shopping ...

## October 2014

### Clothing Retailing - France

The focus of this report is clothing specialists, because these are the dominant players in the sector. In this report we provide total consumer spending data for clothing, which includes expenditure through all channels. And we include Mintel's Channels of Distribution estimates for France, which indicate how this spending ...

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## European Retail Intelligence - Continental Europe



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