

December 2011

Saving Products for Children - UK

“The closure of Child Trust Funds is likely to disrupt the children’s savings and investing market, particularly in the short term. However, Junior ISAs have the potential to invigorate the market and are likely to become one of the most popular products in the future. In order for this to ...

Affluent Investing - UK

“Although a large proportion of wealth manager funds continue to be under discretionary management, changing investor attitudes and behaviour, as well as ongoing advances in internet technology, suggest further growth in self-directed investment management among the high net worth. By giving their non-managed accounts a higher profile in the market ...

November 2011

Consumers and The Economic Outlook - Quarterly Update - UK

The report includes an overview of the changes in household well-being over the last three years, a breakdown of planned and recent spending, and consumers' assessment of when the feelgood factor will return to the economy.

Savings and Investments - Intermediary Focus - UK

“The next 12 months are set to be very challenging for intermediaries, as firms make their final preparations for the RDR and strive to make a profit in a tumultuous investment climate. IFAs will need to adjust both their service propositions and charging models to succeed under the new regime ...

October 2011

Share Dealing - UK

“Some of the most successful investors in recent years have been women yet in the UK sharedealing account ownership among women is significantly behind that of men. Providers have an opportunity to narrow this gap by giving women investors a higher profile in promotional campaigns and also placing more emphasis ...