

#### Food - UK

# <mark>Se</mark>ptember 2018

### Food and Non-food Discounters -UK

"Overall the discount sector remains one of UK retail's key growth areas. However, it is increasingly becoming a tale of two sides. The food discounters continue to put on exceptional growth, helped by store openings and the success of newer ranges such as premium. On the non-food side growth continues ...

#### **Bread - UK**

"That only a minority of consumers care about good value for most occasions when they eat bread reflects the relatively small role of bread in the overall food budget. This shows the scope for operators in this market to compete on factors other than price, exploring added value attributes to ...

# The Leisure Outlook - Quarterly Update - UK

"Consumers are reprioritising their leisure spending towards sharing experiences and habitual leisure activities, including frequent visits to pubs for drinks, working out in a gym and buying takeaways. Meanwhile, England's success in the FIFA World Cup combined with the recent heatwave has helped boost the UK leisure economy."

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# The Private Label Food Consumer - UK

"Despite facing undeniable – and significant – headwinds, it is by no means all doom and gloom for brands. Nurturing perceptions of offering the ultimate in enjoyment, a unique taste, superior quality, and exciting flavours will be key to promoting brand loyalty. That brands are still seen to have the ...

#### **Meat-free Foods - UK**

"The UK's overarching health trend and the focus on the environmental impacts of meat production have underpinned strong growth in the meat-free foods market. 'Clean labels' and greater clarity over the ingredients used are needed to build consumer trust, while innovative products targeting the 'foodie' consumer can inject more excitement ...

# August 2018

#### **Breakfast Cereals - UK**

"Lack of excitement and busy lifestyles are barriers to people not eating breakfast cereals more often. More onthe-go formats should help cereals to stay on the menu among people who don't have time to eat breakfast at home, while separate toppings are one way of adding more excitement to the ...

#### Pet Food - UK

## Consumers and the Economic Outlook - Quarterly Update - UK

"Consumers continue to worry about the impact Brexit will have on the UK economy. But people are still focussing much more on their own financial situations, which are currently in a pretty healthy state. The base rate rise will make it harder for some, but the general outlook is positive ...

### **Pet Food & Pet Care Retailing - UK**



#### Food - UK

"The desire to pamper pets has underpinned the continuous value sales growth in the market, with NPD often reflecting trends in the human food market. This bodes well for emerging pet food types such as high protein and plant-based. However, proving their worth, particularly in terms of their health credentials ...

"The pet food and pet care industry is growing well, underpinned by stable pet ownership and an increasing desire to treat pets with premium food, products and services as pets become a more integral part of the family. With the rise of services there is an opportunity for both specialist ...



#### **Breakfast Eating Habits - UK**

"Breakfast habits are becoming more fragmented. Busy lifestyles are seeing people skip this important meal, eat it on the go or graze their way through the morning, fuelling demand for convenient products that can be eaten quickly and easily. Meanwhile, when time permits, brunch offers an attractive opportunity for people ...

### Ready Meals and Ready-to-cook Foods - UK

"The influx of premium launches has underpinned the strong growth in the market, while NPD in healthy ready meals has also tapped into the overarching health trend. The return of salt to media headlines, however, will ramp up pressure on companies to try to reduce the salt content of products ...

## **Yogurt and Yogurt Drinks - UK**

"Environmentally friendly products such as with recycled packaging or sustainable farming guarantees attract strong consumer interest but are underexplored within the category. The public focus on plastic's impact on the environment makes such packaging innovation timely. Meanwhile sustainable farming guarantees allow companies to boost their image as socially responsible."

# Attitudes towards Cooking in the Home - UK

"People's preference for cooking over prepared meals, and for meals which are quick and easy to prepare, fuels considerable demand for products offering shortcuts to preparing/cooking meals. Home cooks are also looking for more meal inspiration when doing their grocery shopping, and retailers can help here through offering more ...