



September 2023

House Building - UK

“After a prolonged period of growth, the COVID-19 disruption is now being followed by economic turmoil and the sector is returning to its cyclical roots. The UK continues to have a substantial shortfall of housing, but consumer affordability, availability of land in high demand areas, a highly dysfunctional planning process ...

July 2023

Residential Central Heating and Heat Pumps - UK

“The net zero objective, supported by the Heat and Buildings Strategy, will undoubtedly transform residential central heating in the UK. However, these are the very early stages of the transformation away from fossil fuel reliant systems, and the early adoption of heat pumps has been substantially below government targets for ...

Residential Windows & Doors - UK

“The cost of living increases are now mitigating against the important, but mature, replacement sector that was previously disrupted by the pandemic, but then recovered strongly. The most heavily impacted households by the cost of living crisis are not the primary target market of the replacement industry, but mortgage cost ...

June 2023

B2B Economic Outlook - UK

“While the UK economy is now expected to narrowly avoid falling into recession in 2023, stubbornly high inflation remains of concern. The inflation rate is expected to slow in the second half of 2023, on the back of falling energy prices and the easing of global supply pressures, but it ...

May 2023

Construction - UK

“The construction sector regularly exaggerates GDP changes, and with recent substantial macroeconomic movements relating to Brexit, the pandemic and now inflation/higher interest rates, market movements have been significant as have supply chain and skill availability issues. It also serves vastly different sectors of the economy, all of which have ...

Electrical Wholesalers - UK

“On-demand delivery expectations by customers are growing and the need for speed, flexibility and agility in the market is higher than ever before. This requires electrical wholesalers to not just invest in their digital capabilities but also their distribution operations to meet the evolving market needs and provide greater product ...

March 2023



B2B Economic Outlook - UK

“Although the UK avoided recession at the end of 2022, growth is likely to be constrained by persistently high inflation and the cost of living crisis. The recent fall in wholesale gas prices should start to reduce bills by the end of H1 and this will somewhat improve the financial ...

Schools, Universities and Hospitals - UK

“Across public build projects there will be a wider adoption of modern methods of construction to reduce on-site disruption, increase efficiencies and speed up the site programme. Future projects will also see a significant focus on decarbonisation and energy efficiency in order to meet clients’ sustainability targets and support the ...

February 2023

B2B Economic Outlook - UK

“The UK, along with other Western economies, is grappling with a perfect storm caused by rocketing fuel prices following the conflict in Ukraine and the inflationary consequences of the post-COVID boom in demand. The sharp rise in inflation seen in 2022 has stimulated interest rate rises which in turn contribute ...

Upcoming Reports

**B2B Economic Outlook - UK -
Winter 2023**

Thermal Insulation - UK - 2023

Ceramic Tiles - UK - 2023