

August 2023

Funeral Planning - UK

“With total funeral costs tending to rise above general inflation, prepaid plans can be a shrewd purchase as they lock in today’s prices as well as letting loved ones know of a person’s final wishes. This provides peace of mind for both the consumer and their loved ones, whilst protecting ...

Equity Release Schemes - UK

“Despite a record value of new business in 2022, 2023 will bring many challenges for the equity release market. Equity release rates have neared 7%, acting as an additional barrier to engagement, while the market continues to grapple with long-standing issues around trust and consumer understanding. However, the Consumer Duty ...

June 2023

Retirement Planning - UK

“There is ample scope to expand the market for retirement planning and advice. 40% of pension savers are interested in paying for personalised advice about their retirement plans, most of whom have not sought advice before. Pension providers and advisers have an opportunity to leverage technology to convert this interest ...

March 2023

Over-50s Guaranteed Acceptance Life Insurance - UK

“The current economic situation is negatively impacting over-50s life insurance in a number of ways. High inflation is accelerating the rate at which price rises erode the real value of death benefits, weakening appetites for new financial commitments, and making it harder for existing policyholders to keep up with premiums ...

Upcoming Reports

Personal Pensions - UK - 2023

Annuities and Income Drawdown - UK - 2023