



September 2014

Lighting Equipment (Industrial Report) - UK

“The lighting market continues to be influenced by changes in building regulations and the irreversible quest to improve energy efficiency. Changes will now focus on the entire lighting system in buildings, an area where there remains considerable consumer misconception and lack of understanding. At the same time, new applications for ...

Domestic Central Heating (Industrial Report) - UK

“The domestic central heating sector has received a welcome boost from the comparative success of ECO incentives, while the Green Deal, at least when it was based on loans, was disappointing in its effect on demand. Nonetheless, the requirement on the UK to reduce carbon emissions has determined that the ...

Structural Steel (Industrial Report) - UK

“The UK market for structural steel was severely affected by the economic downturn, with the market contracting substantially between 2008 and 2012. Activity started to slowly improve in 2013 and demand strengthened in 2014 as construction activity returned to stronger growth. Over the next five years, demand is anticipated to ...

Thermal Insulation (Industrial Report) - UK

“Retro-fit activity in the building thermal insulation sector collapsed in 2013 as new government schemes failed to boost demand in the residential sector. The Green Deal, the government’s flagship energy efficiency programme launched in January 2013, has had little impact on the market to date. Government cuts to the ECO ...

August 2014

Concrete and Concrete Products (Industrial Report) - UK

“The concrete and concrete products sectors were strongly affected by the economic downturn, and difficult trading conditions prevailed until 2013 when conditions notably improved as the year progressed. The prospects now are for a period of strong growth well ahead of GDP development, with the sector benefiting from renewed buoyancy ...

Plumbing (Industrial Report) - UK

“The plumbing products sector is now benefiting not only from stronger new construction activity, but both kitchens and bathrooms are widely perceived as key rooms for home improvement. The rooms are seen to add appeal to a property at the time of a house sale, as well as being a ...

July 2014

Air Conditioning (Industrial Report) - UK

“With large elements of the market dependent on construction activity in commercial and industrial sectors, the market has inevitably suffered a difficult period post 2008. However, the prospects are now for strong growth over the next five years as construction in important sectors, such as factories/warehouses, offices and retail ...

Civil Engineering (Industrial Report) - UK

“The prospects for the civil engineering sector remain strong over the next five years, with development significantly exceeding GDP growth. Development is set to be driven by the buoyant transport and electricity sectors, which are set to attract significant investment over the next decade.”

- Claudia Preedy, Industrial Analyst



This ...

Public Expenditure (Industrial Report) - UK

“The public sector has long represented a major opportunity for private companies to sell products and services. With effectively no prospect of government spending falling to below 40% of UK GDP in the short term, the market is vast, and the drive for efficient service provision can only intensify with ...

House Building (Industrial Report) - UK

“The threat to the industry is the growing likelihood of an increase in interest rates, in turn leading to a rise in mortgage repayments. Mortgage lending rules are also being tightened as a consequence of the increasing risk of another housing bubble, making it harder for buyers to secure finances ...