

December 2014

Medical Equipment (Industrial Report) - UK

“Impending new EU regulations covering the industry are likely to change the landscape for manufacturers. Companies will need to accommodate an increased burden of compliance, which is set to involve far greater scrutiny of the product supply chain.”

– **Ben Harris, Industrial Analyst**

November 2014

Residential Care for the Elderly (Industrial Report) - UK

“Residential care is being provided in an environment where public opinion of the quality of provision is fragile and while social care in the UK is undergoing significant changes. In recent years, the industry has faced a number of challenges, including fee increases (whilst local authority contributions have declined, due ...

October 2014

Domiciliary Care (Industrial Report) - UK

“Domiciliary care services have always been preferred to other forms of care, especially for elderly people, as remaining in their own home and being able to have as much control over their own lives as possible maintains their independence. Recent high-profile care home scandals, highlighted by Panorama investigations and reinforced ...

September 2014

Dentistry (Industrial Report) - UK

“The initial signs are that the costs of providing NHS care are likely to rise for practices under a new contract. The expense associated with new IT systems and an expanded dental care professional team will serve to push more towards the private sector.”

– **Ben Harris, Industrial Analyst**

This ...

July 2014

Occupational Health (Industrial Report) - UK

“The aftermath of the financial crisis had a contrasting impact on the occupational market. On the one hand, employees feared for their employment status as companies sought to cut costs by making redundancies, reducing absentee rates. However, this also increased the levels of presenteeism (attending work while sick), while the ...

Public Expenditure (Industrial Report) - UK

“The public sector has long represented a major opportunity for private companies to sell products and services. With effectively no prospect of government spending falling to below 40% of UK GDP in the short term, the market is vast, and the drive for efficient service provision can only intensify with ...

May 2014

Children's Social Care (Industrial Report) - UK

“Children’s social care continues to be challenged by a number of high profile revelations in the courts, increasing media attention and pressure on politicians and local authorities to analyse arrangements. Independent provision of services is being significantly increased, but the need for further profound changes in the structure of provision ...

March 2014

Private Healthcare (Industrial Report) - UK

“The private healthcare market faces a year full of change, with the provisional remedies proposed by the Competition Commission following its two-year investigation into the sector potentially marking a shift in the balance of power from private hospital operators to private medical insurers.”