



June 2019

Blockchain - UK

“Blockchain may originate from spurious uses, and the future of crypto currencies remains debatable (though don’t rule it out), but the potential wider commercial opportunities and applications of blockchain are vast and transformative. Moreover, its use is not limited to business but extends to major public sector applications. Some within ...

B2B Economic Outlook - UK

“The government has said that it is committed to a “green” Brexit and to maintaining environmental standards. The government is also expected to remain committed to the EU’s renewables generation targets and carbon emission reduction targets. Therefore energy and environmental policy is unlikely to change post-Brexit. That means it will ...

May 2019

Legal Services - UK

“The UK legal services industry is forecast to show more moderate annual growth than in recent years, due to projections for lower economic growth, lower volumes of housing transactions, and slower growth in exports of legal services. However, continuing work relating to regulatory changes after Brexit will provide a positive ...

Occupational Health - UK

“Changes in the practice of OH are inevitable because there will continue to be a massive shift in where OH services are provided - in the workplace, large enterprises, public sector organisations, SMEs and among the self-employed. As the economy shows signs of slowing down, OH initiatives that can boost long-term ...

Data Centres - UK

Private Healthcare - UK

“Whilst NHS income from private patients is predicted to grow by 6% a year until 2020, it is becoming more of a necessity to determine whether this represents a net financial gain. Existing providers are expected to expand over the next decade while new operators enter the market to try ...

Residential Windows and Doors - UK

“2018 was a particularly difficult year for the residential doors, door frames, windows, window frames and conservatories sector. While new build activity is boosting demand the companies serving this sector tend to be different ones from serving the replacement market where there was particular disruption with the emergence (and subsequent ...

Cars and Commercial Vehicles - UK

“The cars and commercial vehicles market contracted for a second year in 2018 amid a cocktail of challenges, both internal and external to the industry. Brexit headwinds and the exodus from diesel continue to undermine domestic sales, while production remains constrained by weakening global markets.

Nonetheless, there remain some beacons ...

Software - UK

“The software market is now increasingly appearing to be economically independent, being driven by technological capability and improvements. The software as a service model, rather than subscription pricing, has classified software as a scalable running cost rather than a capital investment, which has assisted growth when other markets have faltered ...



“Colocation data centres are set to see huge and rapid growth in demand. This will lead to both the development of new facilities and the constant upgrading of existing facilities to accommodate the ever increasing volumes of data being created and analysed.”

– Terry Leggett, Senior Analyst

April 2019

Courier and Express Delivery - UK

“The courier and express delivery market is booming, much of which is underpinned by surging online retail sales. However, the marketplace remains hugely competitive, marked by slim margins and a growing expectation to provide more for less. For those still in the market, the future looks bright given continued value ...

Construction - UK

“Construction is notoriously cyclical, but there are many factors influencing individual sectors and their cycles do not coincide with each other. To date, Brexit is impacting demand for commercial construction more than industrial construction, while public sector activity is more reliant on government policy, and housing remains buoyant.”

– ...

Waste Management and Recycling - UK

“The continued shift to a circular economy is set to require considerable investment in new recycling and reprocessing capacity in the UK. The government’s Resources and Waste Strategy for England, published in December 2018, sets out a number of measures which aim to increase investors’ confidence and improve the competitiveness ...

Children's Social Care - UK

“Although spending in the industry has risen as a whole, it has failed to keep up with growing demand for services. Alongside rising demand, there has been a reduction in funding for early intervention services, which has only added to demand pressures on the industry. This has highlighted the increasing ...