



July 2020

Private Healthcare: Inc Impact of COVID-19 - UK

“Based on the assumption that the number of coronavirus cases and hospital admissions in the UK continues to fall, 2021 will see a rebound in the private acute healthcare market as the backlog of treatments and surgeries not carried out in light of the pandemic will be rescheduled and spill ...

Software: Inc Impact of COVID-19 - UK

“COVID-19 has hugely encouraged remote working and while for some workers this will be temporary, it is likely to have a profound effect on working practices in the longer term. This is creating major areas of software sales growth to support remote workers, and accelerating a previously established trend towards ...

Cars and Commercial Vehicles: Inc Impact of COVID-19 - UK

“COVID-19 has resulted in the largest decline in the production of cars and commercial vehicles since 1946. The speed of recovery will depend on the duration and extent of the recession that will inevitably follow, as consumers will hold off on big ticket purchases and businesses will postpone or decide ...

June 2020

B2B Economic Outlook: Inc Impact of COVID-19 - UK

“The COVID-19 lockdown will see household expenditure on energy increase in 2020. While consumption is up, wholesale energy prices have collapsed amid the pandemic. This is pushing down the cost of new deals which means households are able to make greater savings by switching to a cheaper tariff. This would ...

Data Centres: Inc Impact of COVID-19 - UK

“COVID-19 has had major short-term, and will have significant medium- and long-term, impacts on society and the way everyone works. However, the impact on the creation and analysis of data is more one of location rather than volume and so demand for data centres is only positively affected. The scalable ...

Occupational Health: Inc Impact of COVID-19 - UK

“As the economy slows in the midst of the closure of industry operations due to the COVID-19 pandemic, occupational health initiatives that boost long-term productivity will start to become more common over the medium-term. Major opportunities are still available, with the focus likely to be increasingly placed on ensuring workplaces ...

Legal Services: Inc Impact of COVID-19 - UK

“The COVID-19 pandemic is expected to result in a 12% decline in the UK legal services market in 2020, reflecting the anticipated contraction in GDP and reduced demand in a number of sectors, including mergers and acquisitions and other transactional work, conveyancing work and personal injury claims. However a number ...

May 2020



Construction: Inc Impact of COVID-19 - UK

“For many construction sectors the impact of COVID-19 is likely to be temporary, if severe, but the areas of office and retail construction are likely to have major long-term negative impacts from more permanent changes to lifestyles. Warehouse construction on the other hand is likely to have a long-term boost ...

Courier and Express Delivery: Inc Impact of COVID-19 - UK

“The courier and express delivery sector has greatly benefited from the meteoric rise of ecommerce and online retailing. COVID-19 will prompt a sharp acceleration in growth in 2020, as behavioural changes arising from social distancing guidelines boost online shopping activity.

As Gen Z and Millennials collectively become the largest consumer ...

Waste Management and Recycling: Inc Impact of COVID-19 - UK

“The COVID-19 outbreak is causing some disruption to waste and recycling services. While waste operatives have been classified as “key workers” by the government, allowing them to continue working during the government lockdown, some councils have scaled back on recycling collections, while household waste recycling centres have been closed to ...