



## December 2015

### European Retail Rankings - Europe

This report provides a snapshot of the leading retailers in Europe, ranked by 2014 revenues. We cover the Top 350 European retailers and include country and sector sections, which detail those of the top 350 companies that are present in those markets. In the text we cover the main trends ...

## November 2015

### Supermarkets - Spain

“Supermarkets and food discounters have significantly outperformed the hypermarkets throughout the recession and during the initial stages of Spain’s economic recovery. The leading hypermarket chains are all part of larger multi-format groups and they must find ways to capitalise on this and rising consumer spending to build a stronger future ...

### Supermarkets - Italy

“The leading grocery retailers continue to suffer both due to the wider economic problems within Italy holding back consumer spending, and the shift of shoppers to the discount formats. The majority of consumers in Italy combine a main shop with top-up based shopping behaviours, and whilst the leading players have ...

### Supermarkets - Germany

“The German grocery sector is characterised by the maturity of the discount sector compared to that of other European markets. Consumers are used to splitting their grocery shopping between the discounters and supermarkets in order to get the best value for money but this has led to an underdeveloped e-commerce ...

### Supermarkets - France

“France’s grocery sector has been squeezed by weak consumer spending and falling food prices. With only a slight economic recovery, we see few signs of this changing in the near future and trading conditions will continue to be tough. Online is a major driver of growth, both the established Drive ...

### Supermarkets - Europe

“Food retailing is changing fast. Superstores have reached the limits of growth in France and the UK, there is unsatisfied demand for online shopping in Germany, Italy and Spain. The hard discounters are making a major impact outside Germany. The old certainties no longer apply and food retailers are under ...

## October 2015

### Clothing Retailing - Spain

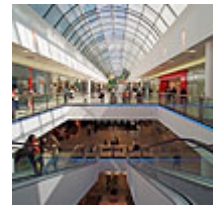
The focus of this report is clothing specialists, because these are the dominant players in the sector. In this

### Clothing Retailing - Germany

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## European Retail Intelligence - Continental Europe



report we provide total consumer spending data for clothing, which includes expenditure through all channels. And we include Mintel's Channels of Distribution estimates for Spain, which indicate how this spending ...

### Clothing Retailing - Italy

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### Clothing Retailing - Europe

This report series covers the 19 leading economies of Western Europe. In total these countries account for around 95% of all European retail sales, excluding Russia.

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### Clothing Retailing - France

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