

### August 2014

#### Waste Management (Industrial Report) - UK

“Waste management has changed significantly over the last two decades, with this change more evident over the last five years largely due to the growing importance of reaching EU directive targets. There has been a sharp decline in the amount of waste disposed to landfill and an increase in recycling ...

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#### Public Expenditure (Industrial Report) - UK

“The public sector has long represented a major opportunity for private companies to sell products and services. With effectively no prospect of government spending falling to below 40% of UK GDP in the short term, the market is vast, and the drive for efficient service provision can only intensify with ...

#### Utility Capital Expenditure (Industrial Report) - UK

“The approach to infrastructure investment is in transition across the utility industry. Whereas spending in the past was mainly output-driven, future investment decisions will be more centred on innovation, asset optimisation and long-term outcomes. The rising pressure from industry regulators to reduce costs for consumers is a further challenge facing ...