



## December 2016

### Manned Security - UK

“The value of the manned security industry has fluctuated significantly over the past five years, punctuated by a number of demand spikes following major national events. The manned guarding sector continues to be dominated by small-to-medium sized enterprises, which have enjoyed ongoing prosperity despite the presence of some large-scale international ...

## November 2016

### Facilities Management - UK

"Facilities management has grown as a result of the seemingly relentless drive by companies to outsource non-core activities. The trend has been so strong that it has sustained the industry in both strong and weak economic conditions. However, severe price pressure has arisen, initiated in the recession and boosted by ...

## October 2016

### Logistical Services - UK

“The decision to leave the EU will not only affect the UK, but also global supply chain models. The referendum result will be a test of the agility and resilience of global supply chain models amid a period of significant change and uncertainty for the EU.”

– Lewis Cone ...

## September 2016

### Recruitment - UK

“Amid some turbulent external factors, leading recruitment companies have looked to ensure profitability and sustainability through a number of ways in recent years. This has primarily been through diversification, whether across new market sectors, international arenas, or more specialist employment. The coming years could see heightened instability following the UK’s ...

### Conferencing and Events - UK

“The UK conferencing and events industry is in great health, revealed by consecutive and significant value growth across the market over the past decade. This expansion is expected to continue, though it could be jeopardised by the UK’s recent decision to leave the EU, which has bought an air of ...

### Public Expenditure - UK



“The referendum decision to exit the EU will change the emphasis of the government, not least because the new chancellor and the prime minister have been somewhat critical of previous budget cuts and austerity. These policies are due to be scaled back in the autumn budget. There is unlikely to ...

## June 2016

### Courier and Express Delivery - UK

“The increasing popularity of online shopping in both the B2B and B2C sectors is driving demand for parcel operators. Competition is increasing parcel volumes at a faster rate than revenue, and courier and express service operators will need to raise capacity to service demand, and innovate to increase turnover from ...

## May 2016

### Legal Services - UK

“The adoption of Alternative Business Structures (ABS) has not resulted in an immediate transformative change in the legal services industry. However, it has started to drive much needed innovation to the legal sector, with firms delivering more client focussed and cost effective services as competition starts to intensify. Some traditional ...

### Fleet Services - UK

“The popularity of fleet cars is at an all-time high, with increasing business confidence, rising employment rates, and low fuel costs boosting demand by large firms. However, with fleet car registrations contributing to 92% of the fleet services market and business cars making up just 8%, the fleet services industry ...

## April 2016

### Recycling - UK

“Demanding international economic conditions and changing import policies have had a negative impact on UK companies operating in the recycling industry. Lower demand from key China and EU markets has had the greatest impact, suggesting that companies working to create a balanced customer base to spread risk will be better ...