

December 2015

Medical Equipment - UK

“The medical equipment sector is expected to see continued consolidation both globally and in the UK in the coming years. Companies across the industry will continue to see a diverse product portfolio as the best way to secure growth and market share. With recent stagnation in public healthcare spending in ...

October 2015

Residential Care for the Elderly - UK

“There appears to be a three-tier system in residential care in the UK that looks set to become a two-tier system in the near future. The first tier ‘luxury market’ care homes are marketed like ‘five-star’ hotels and are targeting self-funding residents ahead of those funded by local authorities.”

September 2015

Domiciliary Care - UK

“People in need of care services tend to prefer to receive help in their own homes to maintain a sense of independence and reduce disruption to daily activities, such as visits from friends or family, which may not be as achievable in a different care setting. With the UK’s ageing ...

August 2015

Public Expenditure - UK

“Public spending as a percentage of GDP is set to further reduce during the current parliament from just under 41% to a projected 36.3% by 2019/20. Nonetheless, opportunities for private companies in public sector service provision remain aplenty, reflecting the continued drive for efficient service provision. Justice, defence ...

Dentistry - UK

“The continued strain on NHS finances could lower confidence within the industry that the NHS will be able to offer appropriate remuneration to dental practices. Smaller practices will particularly suffer, especially as compliance costs are likely to rise. This could offer a further incentive for dentists to offer private or ...

July 2015

Private Healthcare - UK

“With the NHS under increasingly intense budgetary pressure, NHS hospitals may increase their private patient capacity over the coming years to balance the books, unless necessary government funding is provided. Public concerns over the increased privatisation of the NHS, following the implementation of the ‘private sector-friendly’ Health and Social Care ...

June 2015

Occupational Health - UK

“Many businesses still view occupational health as an uncertain investment in improving business performance, but the case for investing in OH has never been greater. Absenteeism costs the UK economy up to £31 billion a year, with the average UK worker taking an estimated 4.5 days off sick annually ...

April 2015

Children's Social Care - UK

“The structure of the children’s social care market has inevitably been affected by the government-led public expenditure cuts over the last five years, as local authorities dictate the quantity of services provided and which companies provide them. However, the sector has avoided the widespread cuts seen in adult social care ...