

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- Price is the main barrier, especially for beef
- Adoption of meat restricted diets is a challenge for the category and an opportunity for meat alternatives
- Meat alternatives have the challenge of overcoming the barriers of price and taste



"Price and health concerns are the main reasons why Brazilian consumers are eating meat or meat alternatives less often. Brands and companies, therefore, need to be creative and find ways of offering affordable options that can be perceived as a treat, and remind consumers about the nutritional benefits of the category."

 Ana Paula Gilsogamo, Food and Drink Senior Analyst

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
America	s +1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3265 | \$4495 | €3940



The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

OVERVIEW

Definition

EXECUTIVE SUMMARY

- Challenges
- Price is the main barrier, especially for beef
 Figure 1: Reasons for eating less Brazil, December 2019
- Adoption of meat restricted diets is a challenge for the category and an opportunity for meat alternatives
 Figure 2: Meat restricted diet – Brazil, December 2019
- Meat alternatives have the challenge of overcoming the barriers of price and taste
- Opportunities
- Investing in better taste and indulgent occasions is an opportunity for the category as a whole
- Healthy attributes of beef can go beyond high protein content
- Meat alternatives can replace processed chicken and pork
- Fish and seafood can invest in options that meet the needs of consumers who live alone
- What we think

MARKET DRIVERS

- The high price of beef impacts the category as a whole
- Health concerns reduce the consumption of animal meat and stimulate the search for meat alternatives
- · Coronavirus may impact Brazilian meat exports

KEY PLAYERS – WHAT YOU NEED TO KNOW

- Brazilian brands invest in natural meat, meat alternatives and affordable products
- The industry can invest in animal welfare to appeal to consumers
- Premium beef boosts sales at Chipotle in the US

MARKETING CAMPAIGNS AND ACTIONS

- Seara invests in two new lines, one focused on more natural options and other on meat alternatives
- Sadia launches line of vegetarian products Veg&Tal
 Figure 3: Veg&Tal campaign
- Skol and Zé Delivery campaign to dribble the meat price
 Figure 4: Skol campaign

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Sadia invested in affordable options during end-of-year festivities

 McDonald's and Perdigão launch limited edition of mortadella sandwich to celebrate São Paulo's birthday

Figure 5: Launching tweet

WHO'S INNOVATING?

The industry can invest in animal welfare to appeal to consumers

Figure 6: Launches of "Ethical - Animal" products by segment within the category of animal protein, Brazil and total worldwide, 2016-19

The high protein content is an opportunity for meat alternatives

CASE STUDIES

- Premium beef boosts sales at Chipotle in the US
 Figure 7: Carne Asada
- Beyond Meat sales grow 135% in 52 weeks in the US

THE CONSUMER - WHAT YOU NEED TO KNOW

- Un-processed pork can boost consumption by highlighting healthy benefits, cuts with less fat and sanitary safety
- Cuts and indulgence can boost consumption of chicken
- · Meat alternatives can replace processed chicken and pork
- · Perception of high sodium content is still low but can grow
- Products that contain animal and plant-based protein can combine taste and healthy attributes

MEAT AND MEAT ALTERNATIVES PURCHASE AND FORMATS

 Un-processed pork can boost consumption by highlighting healthy benefits, cuts with less fat and sanitary safety

Figure 8: Meat and meat alternatives purchase – Brazil, December 2019

Processed pork can highlight indulgence to attract young women

Figure 9: Meat and meat alternatives purchase – Brazil,

December 2019

Figure 10: Seara Baconlover campaign

Figure 11: Bacon hit

 Fish and seafood can invest in options that meet the needs of consumers who live alone

Figure 12: Meat restricted diet, by housing status – Brazil, December 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
Americas China	+1 (312) 943 5250 +86 (21) 6032 7300

Report Price: £3265 | \$4495 | €3940





CONSUMPTION CHANGES

- Cuts and indulgence can boost consumption of chicken
 Figure 13: Consumption changes Brazil, December 2019
- Easy-to-prepare meat alternatives can help consumers prepare meat-free meals

Figure 14: Consumption changes – Brazil, December 2019

 Investment in brand positioning can sustain consumption of un-processed beef among DE consumers

Figure 15: Beef consumption changes, by socioeconomic

group - Brazil, December 2019

Figure 16: Friboi seal

REASONS FOR EATING LESS

Premium and indulgent recipes can add value to cheaper
cuts

Figure 17: Reasons for eating less – Brazil, December 2019
Figure 18: Google Trends Explore, weekly results for the search
of the terms "brisket" and "peito bovino" (beef chest) – Brazil,
November 2017-January 2020

- Meat alternatives can replace processed chicken and pork
 Figure 19: Reasons for eating less, health concerns Brazil,
 December 2019
- Healthy attributes of beef can go beyond high protein content

MEAT ALTERNATIVE PERCEPTIONS

Price and taste perception impacts consumption of meat alternatives

Figure 20: Meat alternative perceptions – Brazil, December 2019

- Perception of high sodium content is still low but can grow
- Meat alternatives can explore sustainability to attract Generation Z

Figure 21: Meat alternative perceptions, by generation – Brazil, December 2019

Figure 22: Gunn, Tensy, Bertil, Märtha, Ib, Bertil and Edith try oat drink for the first time

Figure 23: Video inviting consumers to sign the petition

HABITS AND ATTITUDES

 Products that contain animal and plant-based protein can combine taste and healthy attributes

Figure 24: Habits and attitudes – Brazil, December 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3265 | \$4495 | €3940



The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

 Meat alternatives can communicate high protein content to attract men

Figure 24: Meat alternative perceptions, by gender – Brazil, December 2019

Figure 25: "Introducing the new meatier Beyond Burger"

APPENDIX - ABBREVIATIONS

Abbreviations

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
Americas China	+1 (312) 943 5250 +86 (21) 6032 7300



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.