

Cheese - Brazil - February 2020

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This report looks at the following areas:

- Expand consumption frequency and variety
- Price is the main barrier to greater consumption frequency
- Plant-based and lactose-free products impact the market

Cheese consumption in Brazil is still very concentrated, whether in terms of variety, types and format or eating habits and occasions. There is, however, space to grow. The perception about the category is quite positive, which includes taste, as it is perceived as being indulgent and having healthy attributes. Brazilian consumers are interested in eating more types and formats of cheese, but the price is a great barrier.



"Brazil's cheese market,
despite its concentration in
terms of types and formats
consumed, has great potential
to grow and expand both in
sales and consumption
frequency. Brands and
companies need to invest in
products that can be
consumed in different
circumstances beyond
breakfast, sandwiches and
salty recipes."

 Ana Paula Gilsogamo, Food and Drink Senior Analyst

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Market share remains very fragmented

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- Craft cheese could break the barrier of price and stimulate greater consumption, generating value by highlight its flavor
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