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This report looks at the following areas:

- Walmart and Target matter reason #1 Access
- Walmart and Target matter reason #2 Private labels
- Hispanics dread the checkout process



"Hispanics almost universally shop at mass merchandisers; Walmart and Target are far ahead of the rest. Hispanics associate Walmart with good value and a vast product selection, while a pleasant store environment is more topof-mind for Target. Mass merchandisers continue to adapt to modern consumers' needs in order to ensure broad appeal for all types of shoppers."

- Juan Ruiz, Director of

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