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This report looks at the following areas:

- Most food and beverage shopping still happens in-store
- Most center-store categories still shopped mainly in-store
- Satisfaction with in-store experience is a barrier to online purchase
- Experience with online shopping helps to break down barriers
- Heaviest online shoppers look beyond discounts
- Leveraging in-store experience to support online (and vice versa)

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"This Report explores online sales of food and beverage categories that, in stores, are found along the interior aisles. Included are shelf-stable grocery items, beverages (excluding milk), and frozen foods."

- John Owen, Associate Director - Food & Drink

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- Millennials take on more grocery shopping responsibility
- Americans are trying to eat healthier

MARKET PERSPECTIVE

• Online groceries growing but account for only a tiny portion of total

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- Online shoppers more likely to be motivated by a range of specific needs

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- Most center-store categories still shopped mainly in-store
- Time savings motivate online packaged food and beverage purchases
- Satisfaction with in-store experience is a barrier to online purchase
- Amazon claims most online shoppers overall and most loyal shoppers
- Online shoppers more likely to compare prices at the store level
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- List-making mainly an in-store shopping exercise
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