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This report looks at the following areas:

- Which South East Asian countries have the greatest tourism receipts?
- Which are the leading South East Asia countries for inbound tourism expenditure?
- How extensive is hotel chain penetration in South East Asia?
- Which are the leading international chains in South East Asia?
- Which are the leading regional chains in South East Asia?
- What are some major current hotel development projects in South East Asia?

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"As of August 2019, there were an estimated 414 projects for new hotels in seven South East Asian countries, which represents 19% of the total Asia-Pacific pipeline. Over 80% of the pipeline projects are in three South East Asian countries, namely Indonesia, Thailand and Vietnam." – Jessica Kelly, Senior Tourism Analyst

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