

Winter Sports in Europe - September 2019

Report Price: £99999 | \$99999 | €99999

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- What is the size of the market for winter-sports tourism in the world and in Europe?
- Which are the major destinations and resorts in Europe?
- Apart from skiing and snowboarding, what other winter sports can be enjoyed?
- Who are the main operators in the market?
- What innovations are coming through and what challenges does the industry face into the future?

A stable and mature market, the industry suffered a decline in recent years but there are signs it is fighting back to meet the challenges it faces, including climate change, economic issues and shifting demographics, and it is clear that diversification will provide the key to sustain growth going forward.



"Europe's spectacular
mountain ranges have
supported a winter-sports
tourism industry for well over a
century and it is the world's
largest market. Skiing and
snowboarding are the most
popular activities, but more
sports are popping up all the
time, providing variety and
interest for skiers and nonskiers alike."

– Jessica Kelly, Senior Tourism Analyst

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	s +1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Winter Sports in Europe - September 2019

Report Price: £99999 | \$99999 | €99999

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

INTRODUCTION DATA SOURCES

GLOBAL OVERVIEW OF WINTER-SPORTS TOURISM

- The global ski industry
- Countries and resorts for skiing

Figure 1: Distribution of ski resorts, ski lifts & major resorts worldwide, 2017/18

- Terminology
- · Clarification of the European region

HISTORY AND EVOLUTION OF SKIING AND WINTER SPORTS WINTER-SPORTS TOURISM IN EUROPE IN NUMBERS

Average annual skier visits in Europe

Figure 2: Annual skier visits in Europe, by region

Figure 3: Skier visits in Europe, 2018

European skiers and national participation rates

Figure 4: Participation rates in top 10 source markets, 2018

Leading outbound markets

Figure 5: Top 10 destinations by proportion of foreign skiers, 2018

- The UK market
- Costs of a skiing holiday

Figure 6: Average price of a skiing holiday, 2018

Figure 7: Top 5 cheapest European ski resorts (£), 2018

Figure 8: Top 5 most expensive European ski resorts (UK£), 2018

Olympic Games and the effects on winter-sports tourism

Figure 9: Winter Olympics host nations, 1992-2026

PROFILES OF WINTER-SPORTS TOURISM ACTIVITIES

Figure 10: Heli-skiing opportunities & costs in Europe, 2015*

Figure 11: Places to try extreme winter sports in Europe, 2018

WINTER-SPORTS DESTINATIONS

Figure 12: Major ski resorts in France, Austria, Italy & Switzerland, 2019

- The Alps
- Austria

Figure 13: Major ski areas & resorts in Austria, 2019

France

Figure 14: Major ski areas & resorts in France, 2019

Italy

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Winter Sports in Europe - September 2019

Report Price: £99999 | \$99999 | €99999

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 15: Major ski areas & resorts in Italy, 2019

Switzerland

Figure 16: Major ski areas & lifts in Switzerland, 2019

- Western Europe
- Andorra
- Germany
- Spain
- Finland
- Norway
- Sweden
- Eastern Europe
- Bulgaria
- Czech Republic
- Poland
- Slovakia
- World Ski Awards 2018 Best European Resorts

Figure 17: World ski awards: best ski resorts in Europe, 2018

THE SKI MARKET: CONSUMERS

- Consumer behaviour
- Luxury travel choices

Figure 18: Travel trends among Consensio clients, 2016-18

OPERATORS IN THE MARKET

- Online travel agents
- Iglu Ski
- Skiline
- Sno

Figure 19: Categorisation of selected UK ski tour operators according to OTA Sno, 2019

- UK ski operators
- German ski operators
- Ski portals and publications
- PlanetSKI
- Skiresort.info
- Snow Magazine
- Welove2ski

FUTURE FOR WINTER-SPORTS TOURISM IN EUROPE

- · Change afoot in catered-chalet holiday sector
- · Ski industry embraces diversification
- Technology innovations on the market

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

	Visit	store.mintel.com
	EMEA	+44 (0) 20 7606 4533
	Brazil	0800 095 9094
	Americas	+1 (312) 943 5250
	China	+86 (21) 6032 7300
	APAC	+61 (0) 2 8284 8100

Report Price: £99999 | \$99999 | €99999

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



WHAT NEXT?

Challenges facing the ski industry

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.