

Tourism Investment in South East Asia – International – August 2019

Report Price: £99999 | \$99999 | €99999

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- What are the key factors of tourism growth across South East Asia, and how are these factors driving investment patterns in each country?
- How are government policies and societal changes shaping the growth of travel in South East Asia?
- What are the key investment opportunities and challenges for each country in South East Asia?
- Which countries, companies and developmental agencies are funding the next wave of tourism expansion in South East Asia?
- To what degree are Asia's dominant inbound markets China, India, Japan and South Korea – influencing the future of travel in South East Asia?
- Which are the emerging areas for tourism investment, both regionally and in each country?



"The past decade has witnessed a dramatic upsurge in inbound, outbound and domestic travel across the ten countries of South East Asia. In response, each nation has identified its own investment priorities to expand tourism and create new revenues and job opportunities."

- Jessica Kelly, Senior Tourism Analyst

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	s +1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Tourism Investment in South East Asia - International - August 2019

Report Price: £99999 | \$99999 | €99999

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

INTRODUCTION DATA SOURCES OVERVIEW

ASEAN tourism growth in an Asian context

Figure 1: International tourism arrivals to Asia Pacific by subregion, 2000-18

Figure 2: Origin of visitor arrivals from Asian sub-regions to Asia-Pacific destinations, 2014-18

THE ASEAN IMPACT

- The founding of ASEAN
- The ASEAN Economic Community (AEC)

Figure 3: FDI flows to ASEAN nations, 2010-17 Figure 4: ASEAN's key trade partners in 2017

- The AEC Investment Blueprint
- The urban-population appeal of ASEAN

Figure 5: ASEAN population growth, 2010-25

ASEAN TOURISM STRATEGY ASEAN'S TOURISM INVESTMENT

Major investor nations

Figure 6: Top 10 sources of FDI flows to ASEAN nations, 2010-17

- China
- Japan
- South Korea
- India
- Middle East
- Russia
- Intra-regional

AIR TRANSPORT INFRASTRUCTURE

ASEAN LLCs revolutionise aviation sector

Figure 7: ASEAN's top 8 LCC market penetration rates for domestic & international flights, 2008–18

Figure 8: International air passengers in ASEAN nations, 2010-17

Figure 9: Number of domestic & international airports in ASEAN nations, 2017

Expecting surge in overland and oceanic travel

Figure 10: Cruise-passenger volumes from Asia's top 10 source markets, 2016-18

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Tourism Investment in South East Asia - International - August 2019

Report Price: £99999 | \$99999 | €99999

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



CONNECTING THE DIGITAL TRAVEL ECONOMY

- Smart Cities Network
- OTAs and SuperApps
- Digital payments

TRAVEL AND TOURISM ECONOMIES OF THE TEN ASEAN NATIONS

- Brunei Darussalam
- Tourism economy

Figure 11: International arrivals to Brunei International Airport, 2010-18

- Brunei's tourism investment landscape
- Cambodia
- Tourism economy

Figure 12: International arrivals & tourism receipts to Cambodia, 2010-18

- Cambodia's tourism-investment landscape
- Indonesia
- Tourism economy

Figure 13: International arrivals to Indonesia, 2010-18

- Indonesia's tourism-investment landscape
- Laos
- Tourism economy

Figure 14: Laos international visitor arrivals, 2010-25

- Laos's tourism-investment landscape
- Malaysia
- Tourism economy

Figure 15: International arrivals to Malaysia & tourism receipts, 2010-20

- Malaysia's tourism-investment landscape
- Myanmar
- Tourism economy
- Myanmar's tourism-investment landscape
- Philippines
- Tourism economy
- Philippines' tourism-investment landscape
- Singapore
- Tourism economy

Figure 16: International arrivals to Singapore, 2010-20

- Singapore's tourism-investment landscape
- Thailand
- Tourism economy

Figure 17: International arrivals to Thailand, 2012-19

• Thailand's tourism-investment landscape

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Tourism Investment in South East Asia - International - August 2019

Report Price: £99999 | \$99999 | €99999

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



- Vietnam
- Tourism economy

Figure 18: International arrivals to Vietnam & tourism receipts, 2010-18

Vietnam's tourism-investment landscape

WHAT NEXT?

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

	Visit	store.mintel.com
	EMEA	+44 (0) 20 7606 4533
	Brazil	0800 095 9094
	Americas	+1 (312) 943 5250
	China	+86 (21) 6032 7300
	APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.