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"The low-/non-alcoholic beer trend has helped to keep beer on the menu for consumers prioritising health. That a quarter of 18-24s are keen to see more of these varieties presents a good opportunity for low- and non-alcoholic beer alternatives when targeting the younger consumer, which bodes well for ongoing NPD and advertising within this area of the market."

-Amy Price, Senior Food & Drink Analyst

## This report looks at the following areas:

- Low/non-alcoholic beer trend provides a way to engage younger drinkers
- A need to push sustainability credentials
- Post-exercise beer sparks interest
- Opportunities for British and imported brands

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Value sales rise but volumes fall in 2019

Lager dominates the beer market

Craft trend fuels rise in ale/bitter

Stout/porter sees flat volumes on rising value sales

Off-trade volumes continue to steal share from the on-trade

Freeze on beer duties eases pressure

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Guinness has a strong brand image; Stella Artois and Birra Moretti score highest on brand commitment

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Key demographic groups

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## Key demographic groups

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60% would rather cut back than switch to low-alcohol beer

Opportunities for British and imported brands

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No stigma surrounding low-/no-alcohol beer for 64%

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