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#### This report looks at the following areas:

- The convenience challenge
- There's something in the water

Declining birth rates mean that in 2018 the value of the babies' and children's personal care products, nappies, and wipes market fell by 3.4% to £680 million. With environmental issues and ingredient safety also hitting the headlines, parents are going back to basics with natural and gentle solutions for their babies. However, parents still rely on brands and retailers to deliver these improved solutions with the same quality and convenience they are used to.

Gifting shows promise, with baby showers a growing tradition in the UK. Many parents say they now regularly buy brands they first received as gifts, making it a great opportunity for trial. Incorporating luxury maternal care can further premiumise gifting, driving value back into the category.



"In 2018 the babies' and children's personal care products, nappies and wipes market fell by 3.4% to £680 million. The trend for naturals in beauty has driven parents to look for similar gentle solutions for their babies, expecting brands and retailers to deliver them with the same quality and convenience they are used to."

# Alex Fisher, Senior Beauty Analyst

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#### Table of Contents

#### **OVERVIEW**

- What you need to know
- Products covered in this Report

#### **EXECUTIVE SUMMARY**

- The market
- Market faces hard times

Figure 1: Best- and worst-case forecast for retail value sales of mass-market babies' and children's personal care products, nappies, and wipes, 2013-23

- Retailers offer convenience
- Parents look for assurance
- Companies and brands
- Care for all

Figure 2: Brand shares in the baby toiletries market, 2018

Figure 3: Brand shares in the disposable nappies market, 2018

Figure 4: Brand shares in the baby wipes market, 2018

Levelling the playing field

Figure 5: New product development in babies' and children's personal care products, by product type, 2015-18

For what it's worth

Figure 6: Total above-the-line, online display and direct mail advertising expenditure on babies' and children's personal care products, nappies, and wipes, by top companies and others, 2018

- The consumer
- Bearing the burden

Figure 7: Babies' and children's personal care products, nappies, and wipes purchased, December 2018

Convenience benefits the supermarket channel

Figure 8: Retail channels where babies' and children's personal care products, nappies, and wipes are purchased, December 2018

Showered with samples

Figure 9: Behaviours of parents, December 2018

Stretch marks and supplements

Figure 10: Products used during/after pregnancy, December 2018

Wanting more

Figure 11: Attitudes of mothers towards pregnancy/maternal BPC, December 2018

What we think

#### What's included

**Executive Summary** 

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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#### **ISSUES AND INSIGHTS**

- The convenience challenge
- The facts
- The implications
- · There's something in the water
- The facts
- The implications

#### THE MARKET - WHAT YOU NEED TO KNOW

- Market faces hard times
- Parents look for assurance
- Retailers offer convenience

#### MARKET SIZE AND FORECAST

• Take care of business

Figure 12: Value sales of mass-market babies' and children's personal care products, nappies, and wipes, 2013-23

Further decline ahead

Figure 13: Best- and worst-case forecast for retail value sales of mass-market babies' and children's personal care products, nappies, and wipes, 2013-23

Forecast methodology

#### **MARKET SEGMENTATION**

Sensitivity boosts toiletries

Figure 14: UK retail value sales of babies' and children's personal care products, nappies, and wipes, by segment, 2017-18

Water content is a winner for wipes

#### **CHANNELS TO MARKET**

· Grocers expand their offering

Figure 15: UK retail value sales of babies' and children's personal care products, nappies, and wipes, by outlet type, 2017-18

Figure 16: Tesco Health Junior Nappies video, November 2018

· Convenience eludes health and beauty retail

#### **MARKET DRIVERS**

Births and fertility rates cause problems
 Figure 17: Live births and fertility rate in the UK, October 2018

Ageing mothers could stimulate BPC launches

Figure 18: Standardised mean age of UK mothers, October 2018

#### What's included

**Executive Summary** 

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



- Wipe out
- NHS intervention
- Made by mums

Figure 19: US launches from The Honest Company, 2018-19

A natural connection

Figure 20: Actions taken during pregnancy, July 2017

Introducing US traditions

#### COMPANIES AND BRANDS - WHAT YOU NEED TO KNOW

- Care for all
- · Levelling the playing field
- For what it's worth

#### **MARKET SHARE**

Baby toiletries need gentle credentials

Figure 21: Brand shares in the baby toiletries market, 2017 and 2018

Disposable nappies care for the world

Figure 22: Brand shares in the disposable nappies market, 2017 and 2018

Figure 23: Tesco Health Junior nappies, December 2018

Wipes make the most of water

Figure 24: Brand shares in the baby wipes market, 2017 and 2018

Figure 25: Baby Dove Rich Moisture wipes, June 2017

#### LAUNCH ACTIVITY AND INNOVATION

- Babies' and children's personal care products
- Companies capitalise on segment performance

Figure 26: New product development in babies' and children's personal care products, by launch type, 2015-18 Figure 27: New product development in babies' and children's personal care products, by product type, 2015-18

Building up barriers

Figure 28: Top fastest-growing and fastest-declining claims in babies' and children's personal care products, % change 2017-18

Figure 29: Aveeno Baby Dermexa Daily Emollient Cream, October 2018

Nature's finest

Figure 30: New product development in babies' and children's personal care products, by top ultimate companies and others, 2018

Disposable nappies

#### What's included

**Executive Summary** 

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

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#### Report Price: £2195 | \$2995 | €2600

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



#### · Out with the old

Figure 31: New product development in disposable nappies, by launch type, 2015-18

Figure 32: Fred & Flo Nappies (Tesco), November 2018

Figure 33: Top fastest-growing and fastest-declining claims in disposable nappies, % change 2017-18

#### Own-label challenges branded messages

Figure 34: New product development in disposable nappies, by top ultimate companies and others, 2018

Figure 35: Pampers Premium Protection Micro, January 2018

#### Babies' and children's wipes

#### Setting a new standard

Figure 36: New product development in babies' and children's wipes, by launch type, 2015-18

#### Here comes the future

Figure 37: Top fastest-growing and fastest-declining claims in babies' and children's wipes, % change 2017-18
Figure 38: New product development in babies' and children's wipes, by own-label versus branded, 2015-18

#### Improving trust

Figure 39: New product development in babies' and children's wipes, by top ultimate companies and others, 2018

#### Maternal care

#### The stretch mark routine

Figure 40: Stretch mark cream/oil launches, 2018
Figure 41: Mama Mio The Pregnancy Experts The Tummy Rub
Scrub, October 2018

#### The gift of caring

Figure 42: Maternal care product launches, 2017-18

Figure 43: Love Boo Mummy & Baby Countdown Kit, May 2018

### START-UP BRANDS AND DISRUPTORS – NATURALLY TRIBAL SKINCARE

#### Company overview

- What is it?
- Founded
- Company mission statement
- Founder and story
- Mintel analyst outlook
- Mintel Trends
- · Why it could fail
- The verdict
- Product information

Figure 44: Naturally Tribal range, launched February 2017

#### What's included

**Executive Summary** 

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

### Did you know?

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The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



#### Media profile

#### Social media metrics

Figure 45: Social media metrics for Naturally Tribal Skincare as of January 2019

- The brand's view
- Revenue in the last year (as of 1 December 2018):
- Sources of funding and support
- Target audience
- What consumer needs does the range meet?
- Product stockists
- Looking to the future

#### ADVERTISING AND MARKETING ACTIVITY

#### Hedge your bets

Figure 46: Total above-the-line, online display and direct mail advertising expenditure on babies' and children's personal care products, nappies, and wipes, 2015-18
Figure 47: Total above-the-line, online display and direct mail advertising expenditure on babies' and children's personal care products, nappies, and wipes, by segment, 2015-18

Figure 48: Aveeno Baby Daily Care multiproduct advert, April 2018

#### You heard it here first

Figure 49: Total above-the-line, online display and direct mail advertising expenditure on babies' and children's personal care products, nappies, and wipes, by media type, 2015-18

Figure 50: Tom Daley and Dustin Lance Black for Pampers, February 2019

#### The return of own-label

Figure 51: Total above-the-line, online display and direct mail advertising expenditure on babies' and children's personal care products, nappies, and wipes, by top companies and others, 2018

Figure 52: Lidl Lupilu advertising, 2018

Nielsen Ad Intel coverage

#### THE CONSUMER - WHAT YOU NEED TO KNOW

- Bearing the burden
- Showered with samples
- Stretch marks and supplements
- Wanting more

#### What's included

**Executive Summary** 

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

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#### **PURCHASING OF BABIES' PRODUCTS**

#### Wipes are a brand problem

Figure 53: Babies' and children's personal care products, nappies, and wipes purchased, December 2018

#### A sunny outlook

Figure 54: Babies' and children's personal care products, nappies, and wipes purchased, by age of youngest child, December 2018

Figure 55: Channel Mum muslin experiment, July 2018

#### Becoming a destination retailer

Figure 56: Retail channels where babies' and children's personal care products, nappies, and wipes are purchased, December 2018

#### **BEHAVIOURS OF PARENTS**

#### NHS recommendations

Figure 57: Behaviours of parents, December 2018

#### Daddy discounts

Figure 58: Behaviours of parents ("yes" responses only), by gender, December 2018

#### Express shoppers

Figure 59: Behaviours of parents ("yes" responses only), by age of youngest child, December 2018

#### Toddler time

Figure 60: Matilda's Magical Pillow Spray by Bloom and Blossom, February 2019

#### PRODUCTS FOR MOTHERS

#### Vitamins are winners

Figure 61: Products used during/after pregnancy, December 2018

#### Older and wiser

Figure 62: Products used during/after pregnancy, by age of mother, December 2018

#### **ATTITUDES OF MOTHERS**

#### Spa opportunities

Figure 63: Attitudes of mothers towards pregnancy/maternal BPC, December 2018

Figure 64: London Babymoon spa package from Babymoon Travel, December 2018

Perplexed, but not petrified

#### What's included

**Executive Summary** 

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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# APPENDIX – DATA SOURCES, ABBREVIATIONS, AND SUPPORTING INFORMATION

- Abbreviations
- Consumer research methodology
- Forecast methodology

#### What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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