

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- Online shopping penetration is high, but the frequency is still low
- The new law on personal data protection needs to be considered when collecting customers information
- Difficulty to return or exchange a product is a major barrier
- Click and collect systems and pick up lockers can help those who can't have products delivered at home

Access to the internet in Brazil has been growing both in rural areas and among the lower socioeconomic groups, which means the number of potential consumers buying products and services online is also getting bigger. The internet access in the country is made mainly via smartphone. The survey conducted for this Report shows 75% of those who have done any online shopping in the last 12 months typically use a smartphone when doing so.

In order to make consumers shop online more often, brands and retailers need to offer a greater variety of delivery and collection options and facilitate the process of returning and exchanging a product. In addition, it is necessary to win the consumers' confidence in terms of data security and make sure products are not damaged during transportation



"Online shopping is quite consolidated in Brazil, but the frequency in which Brazilians shop online is relatively low. The categories of nondurable consumer goods, therefore, have an even greater challenge in the country's online market."

– Ana Paula Gilsogamo, Research Analyst

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

OVERVIEW

- What you need to know
- Definition

EXECUTIVE SUMMARY

- Challenges
- Online shopping penetration is high, but the frequency is still low

Figure 1: Online shopping frequency – Brazil, September 2019

- The new law on personal data protection needs to be considered when collecting customers information
- Difficulty to return or exchange a product is a major barrier
- Click and collect systems and pick up lockers can help those who can't have products delivered at home
- Opportunities
- Internet access grows even in rural areas and among poorer classes
- High usage of social media is a great asset when boosting online shopping
- Customization can help online sales of fashion items
- Online subscription services can extend their reach to facilitate frequent purchases at lower prices
- What we think

MARKET DRIVERS

- Internet access grows even in rural areas and among poorer classes
- High usage of social media is a great asset when boosting online shopping
- · High unemployment encourages informal work
- High dollar might be an opportunity for local products and retailers
- The new law on personal data protection needs to be considered when collecting customers information
- Amazon's voice assistant Alexa is launched in Brazil
- Amazon expansion in Brazil can stimulate online shopping
 Figure 2: Frustration-Free Packaging label
- New payment formats and virtual coins may impact the online shopping market
- Expansion of delivery services impacts the market,
 especially the categories of foodservice, food and drinks

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



KEY PLAYERS – WHAT YOU NEED TO KNOW

- Large companies with various brands create their own ecommerce platforms
- AliExpress opens temporary physical store in Curitiba
- With promotion and geolocation, Burger King sells
 Whopper at McDonald's stores

MARKETING CAMPAIGNS AND ACTIONS

- Large companies with various brands create their own ecommerce platforms
- AliExpress opens temporary physical store in Curitiba
 Figure 3: AliExpress store
- Magazine Luiza buys Netshoes
- Brahma launches beer ecommerce for subscribers of sports channel
- ZARA launches an online store in Brazil and promises to deliver on the next day in some regions

CASE STUDIES

 With promotion and geolocation, Burger King sells Whopper at McDonald's stores

Figure 4: "The Whopper Detour"

Lego uses online search to enter the Christmas gift list

Figure 5: "Making the List"

THE CONSUMER - WHAT YOU NEED TO KNOW

- Customization can help online sales of fashion items
- DE consumers are more likely to use mobile apps when shopping online despite limited data plans
- Personal shopper services can add value by offering alternative delivery hours and perfect condition guarantee
- Click and collect systems and pick up lockers can help those who can't have products delivered at home

ONLINE SHOPPING FREQUENCY

 Online shopping penetration is high, but the frequency is still low

Figure 6: Online shopping frequency – Brazil, September 2019

ONLINE SHOPPING BY CATEGORY

 Offering additional experiences can add value to travel and entertainment products sold online

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 7: Online shopping by category – Brazil, September 2019

Customization can help online sales of fashion items

Figure 8: Online shopping by category, by barriers for purchasing online – Brazil, September 2019

Figure 9: Mandala Clothing
Figure 10: Nike Adventure Club

No shipping fees motivate AB consumers to buy online

Figure 11: Online purchase drivers, by socioeconomic group – Brazil, September 2019

DEVICES USED FOR ONLINE SHOPPING

 Online shopping needs to adapt completely to mobile phones and smartphones

Figure 12: Devices used for online shopping - Brazil,

September 2019

Figure 13: Nike Fit app

Figure 14: FonQ in Huis app

 Brands focused on Baby Boomers can invest in websites and apps for laptops/desktops that makes online shopping easier

Figure 15: Devices used for online shopping, by generation – Brazil, September 2019

 DE consumers are more likely to use mobile apps when shopping online despite limited data plans

Figure 16: Usage of mobile sites vs mobile apps, by socioeconomic group – Brazil, September 2019

Figure 17: Internet users by mobile phone and connection type used exclusively or simultaneous – Brazil, 2018

CHANGES IN ONLINE SHOPPING

 Online subscription services can extend their reach to facilitate frequent purchases at lower prices

Figure 18: Changes in online shopping – Brazil, September 2019

Figure 19: Apius - Shopper.com.br

 Personal shopper services can add value by offering alternative delivery hours and perfect condition guarantee

Figure 20: Barriers for purchasing online, by total and users of personal shopper services – Brazil, September 2019
Figure 21: Singu app

Specialized websites can invest in products and services sold exclusively online

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
Americas China	+1 (312) 943 5250 +86 (21) 6032 7300

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 22: Changes in online shopping, specialized websites/

apps, by generation – Brazil, September 2019

Figure 23: YouTube ad

Figure 24: Yoox: The World's Most Exclusive Collection

BARRIERS FOR PURCHASING ONLINE

 More effective ways to exchange or return a product can encourage Brazilians to shop online more often

Figure 25: Barriers for purchasing online – Brazil, September 2019

Figure 26: Exchange guide

 Click and collect systems and pick up lockers can help those who can't have products delivered at home

Figure 27: Barriers for purchasing online, by working and housing status – Brazil, September 2019

Figure 28: ITAB click and collect lockers

Buying from a social media platform appeals to Generation

Figure 29: Online purchase drivers, by socioeconomic group

- Brazil, September 2019

Figure 30: Adidas Baseball's Next Level

HABITS TOWARD ONLINE SHOPPING

 Geolocation and identification of products via smartphone can increase competitiveness between brands and retailers

Figure 31: Habits toward online shopping – Brazil, September 2019

Figure 32: AdelcoBot

 Men aged 35+ prefer shopping with retailers that have physical and online stores

Figure 33: Habits toward online shopping, by gender and age group – Brazil, September 2019

APPENDIX - ABBREVIATIONS

Abbreviations

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.