

Report Price: £1495 | \$1995 | €1800

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

Irish consumers frequently take part in leisurely outdoor activities such as visiting parks, forest parks, beaches and walking and hiking through cities and the countryside. However, Irish consumers would take part in more outdoor activities in their local area and they would like more information on what activities are available within their local areas. This highlights that awareness is a barrier to activity usage and providers should therefore look to raise their profile by 'road showing' their services, taking them from town to town within their county for example to promote and grow usage of their activities.



"Irish consumers show a preference for leisurely activities over activities that are more physically demanding. This suggests that they are looking to unwind when taking part in outdoor pursuits. Activities that enable Irish consumers to escape their increasingly busier lifestyles, reconnect with the 'real world' and relax will hold strong appeal."

– James Wilson, Research Analyst

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	s +1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £1495 | \$1995 | €1800

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

OVERVIEW

- What you need to know
- Issues covered in the Report

EXECUTIVE SUMMARY

The market

Figure 1: Estimated value of outdoor activities, NI and Rol, 2014-19

Forecast

Figure 2: Indexed estimated value of outdoor activities, NI and RoI, 2014-24

- Market factors
- Tourism growth a positive for outdoor activity providers
- Outdoor activities can help alleviate consumers' stress
- Better weather provides growth opportunities for outdoor activities sector
- Irish consumers' spending power continues to decline
- Companies, brands and innovations
- The consumer
- Consumers show preference for relaxing outdoor activities
 Figure 3: Participation in outdoor activities, NI and Rol, March
 2019
- Irish consumers regularly walk and hike
 Figure 4: Frequency of engaging in outdoor activities, NI and
 Rol, March 2019
- Participation in outdoor activities impacted by weather conditions

Figure 5: Attitudes towards outdoor activities, NI and Rol, March 2019

What we think

THE MARKET - WHAT YOU NEED TO KNOW

- 2019 to see value of outdoor activities market increase
- Cost of equipment for outdoor activities falling in Rol, increasing in NI
- Irish consumers less financially secure
- Improving weather conditions positive for outdoor activities sector

MARKET SIZE AND FORECAST

Outdoor activity sector to grow in 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £1495 | \$1995 | €1800

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 6: Estimated value of outdoor activities, Iol, NI and Rol, 2014-24

 Growth in outdoor activity sector expected to continue through to 2024

Figure 7: Indexed estimated value of outdoor activities, NI and Rol, 2014-24

MARKET DRIVERS

Outdoor activity equipment prices rising in the UK/NI

Figure 8: Consumer price inflation (CPI) vs equipment for sport and open-air recreation, UK (including NI), April 2018-April 2019

Figure 9: Consumer price inflation (CPI) vs equipment for sport and open-air recreation, Rol, April 2018-April 2019

Squeeze on personal finances continues in 2019

Figure 10: Financial health of Irish consumers, NI, March 2018 and March 2019

Figure 11: Financial health of Irish consumers, Rol, March 2018 and March 2019

Visitor numbers to Ireland continue growing

Figure 12: Estimated total visitor numbers, IoI, NI, and RoI, 2014-24

Higher stress levels an opportunity for outdoor activity providers

Figure 13: Consumers who report being stressed at work, Rol, 2010 and 2015

Figure 14: Consumers taking part in exercise or playing sport to deal with anxiety or stress, NI and RoI, June 2018

Weather conditions improving across Ireland

Figure 15: Weather data, annual average figures, NI, 2014-18 Figure 16: Weather data, annual average figures, RoI, 2014-18

COMPANIES AND BRANDS - WHAT YOU NEED TO KNOW

- Center Parcs opens first Irish holiday park
- Fáilte Ireland invests in Kylemore Abbey
- Food becoming a focus area of outdoor tourism
- Irish outdoor activity providers considering inclusivity strategies

WHO'S INNOVATING?

- Challenge-based activities taking hold amongst Irish consumers
- Water parks gaining traction across Ireland
- · Ski Club of Ireland offering walking activities

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £1495 | \$1995 | €1800

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



COMPETITIVE STRATEGIES - KEY PLAYERS

- Tourism authorities
- Tourism Ireland
- Key facts
- Promoting outdoor activities
- Recent developments
- Tourism NI
- Key facts
- Promoting outdoor activities
- Recent developments
- Fáilte Ireland
- Key facts
- Promoting outdoor activities
- Recent developments
- Ireland Association for Adventure Tourism (IAAT)
- Key facts
- Promoting outdoor activities
- Outdoor Recreation NI
- Key facts
- Promoting outdoor activities
- Recent developments
- Outdoor activity operators
- Belfast Zoological Gardens
- Key facts
- Activities
- Recent developments
- Center Parcs Longford
- Key facts
- Activities
- Recent developments
- Dublin Zoo
- Key facts
- Activities
- Recent developments
- Extreme Ireland Adventures
- Key facts
- Activities
- Ireland Walk Hike Bike
- Key facts
- Activities
- Recent developments
- Jungle NI
- Key facts

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

	Visit	store.mintel.com
	EMEA	+44 (0) 20 7606 4533
	Brazil	0800 095 9094
	Americas	+1 (312) 943 5250
	China	+86 (21) 6032 7300
	APAC	+61 (0) 2 8284 8100

Report Price: £1495 | \$1995 | €1800

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



- Activities
- Recent developments
- Lahinch Surf School
- Key facts
- Activities
- Recent developments
- Vagabond
- Key facts
- Activities
- Recent developments

THE CONSUMER - WHAT YOU NEED TO KNOW

- Leisurely activities favoured by Irish consumers
- Irish consumers regularly taking part in walking and hiking activities
- Consumers want to take part in more outdoor activities but cost is a barrier

PARTICIPATION IN OUTDOOR ACTIVITIES

 Parks and beaches popular outdoor activities
 Figure 17: Participation in outdoor activities, NI and Rol, March 2019

Parks and forest parks popular among Millennials
 Figure 18: Consumers who have visited parks and forest parks in the last 12 months, by generation, NI and RoI, March 2019

Participation in outdoor activities tied to affluence
 Figure 19: Participation in outdoor activities, by social class,
 NI, March 2019
 Figure 20: Participation in outdoor activities, by social class,
 Rol, March 2019

FREQUENCY OF PARTICIPATING IN OUTDOOR ACTIVITIES

Walking and hiking the outdoor activity of choice for Irish consumers

Figure 21: Frequency of engaging in outdoor activities, NI and RoI, March 2019

- Parks and forest parks popular among younger consumers
 Figure 22: Frequency consumers have visited a park/forest
 park in the last 12 months, by generation, Rol, March 2019
- City dwellers show preference for walking and hiking in urban areas

Figure 23: Frequency consumers have walked/hiked in a city/town in the last 12 months, by area, Rol, March 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £1495 | \$1995 | €1800

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 24: Frequency consumers have walked/hiked in the countryside in the last 12 months, by area, Rol, March 2019

ATTITUDES TOWARDS OUTDOOR ACTIVITIES

- Weather prevents outdoor activity participation
 Figure 25: Attitudes towards outdoor activities, NI and Rol,
 March 2019
- Women looking for family-oriented outdoor activities
 Figure 26: Agreement with the statement 'I prefer outdoor activities that are suitable for my whole family', by gender, NI and RoI, March 2019
- Outdoor activities influence young consumers' holiday destination

Figure 27: Agreement with the statement 'I often choose where to go on holiday based on which outdoor activities I wish to undertake', by age, NI and RoI, March 2019

Affluent consumers favour local providers for outdoor activities

Figure 28: Agreement with the statement 'I would take part in more outdoor activities if they were available in my local area', by social class, NI and RoI, March 2019

Figure 29: Agreement with the statement 'I would like more information about the outdoor activities in my local area', by social class, NI and RoI, March 2019

APPENDIX – DATA SOURCES, ABBREVIATIONS AND SUPPORTING INFORMATION

- Data sources
- Generational cohort definitions
- Abbreviations

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.