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This report looks at the following areas:

- Boosting health credentials of laundry products
- · Differentiating scent in laundry
- Skin-focused and eco-friendly detergents increment share of sales
- Wash treatments: a prosperous category
- · Winds of change in the gender gap
- · Laundry frequency shows sign of decline

The sector remains price-driven, which is a core challenge for brands looking to improve their performance. However, potential remains for a growing focus on products promoted as being skin-focused and allergy-tested, produced in line with consumers' growing environmentally-friendly attitude, and formulated to help consumers reduce laundry frequency and preserve the life of clothing



"Greener lifestyles, concerns regarding health impact of laundry formulations and growing presence of skin diseases and allergies are all leading consumers to rethink laundry habits and the products they buy. However, there are still opportunities to prosper, particularly through offering convenient and innovative solutions that allow them do the laundry less often."

- Emilia Tognacchini, Junior

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