Cookies - US - July 2019

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"The cookie market trails behind some US snack categories. Year-over-year growth is slower than some of the savory leaders, but outpaces confectionery and frozen options, both of which struggle with a poor perception of health. Prepared cookies make up the lion's share of sales (and growth) in the category, followed by cookie dough and cookie mixes."

- Beth Bloom, Associate Director - Food \& Drink

This report looks at the following areas:

- Cookie sales growth is slow
- Snacking is popular, but snack categories need to be on guard
- Future growth will require expanding occasions

Cookie consumption is nearly universal, meaning future growth in the category will require increasing consumption frequency rather than growing consumers. Improving health positioning and diversifying formats can expand cookie occasions.

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