

Report Price: £3695 | \$4995 | €4400

e above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- How many beverages are too many?
- Packaging is an afterthought
- Eco-fears are stoked and consumers are passing the buck
- Keep it clean in and on pack
- Get innovative, but keep the environment in mind
- Give consumers a way to do the right thing



"In the drink market innovations in packaging form, functionality and materials are important. Packaging falls low on the list of importance when choosing food and drinks. Key opportunities lie in innovations that help consumers link packaging to product integrity and nudge them into broader, personal engagement in sustainability." - Mimi Bonnett, Director -Food and Drink, Foodservice

Buy this report now		
Visit	store.mintel.com	
EMEA	+44 (0) 20 7606 4533	
Brazil	0800 095 9094	
Americo	as +1 (312) 943 5250	
China	+86 (21) 6032 7300	
APAC	+61 (0) 2 8284 8100	

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

OVERVIEW

- What you need to know
- Definition

EXECUTIVE SUMMARY

- The issues
- How many beverages are too many?
 Figure 1: Non-alcoholic beverage launches, by launch type, 2014-19*
- Packaging is an afterthought
 Figure 2: Important factors in food/ beverage purchase, March 2019
- Eco-fears are stoked and consumers are passing the buck Figure 3: ecological responsibilities, March 2019
- The opportunities
- Keep it clean in and on pack
 Figure 4: Non-alcoholic beverage launches, by type of claim, 2014-19*
- Get innovative, but keep the environment in mind Figure 5: Interest in innovations, March 2019
- Give consumers a way to do the right thing Figure 6: Interest in food/ beverage concepts, by generation, March 2019
- What it means

THE MARKET – WHAT YOU NEED TO KNOW

- BFY and all-natural claims continue to grow in 2018-19
- Innovation should be driven by "rethinking plastics"

MARKET FACTORS

• "Bottled" waters, other beverages changing the packaging landscape

Figure 7: Share of non-alcoholic beverage launches, by category, 2014–19*

 Natural, eco-friendly and "free-from" claims continue to grow

Figure 8: Non-alcoholic beverage launches, by claim, 2013-19*

 "Rethinking plastic" has powerful implications for humans, brands

Figure 9: Current and future habits related to sustainability, March 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

store.mintel.com
+44 (0) 20 7606 4533
0800 095 9094
+1 (312) 943 5250
+86 (21) 6032 7300
+61 (0) 2 8284 8100



Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

KEY PLAYERS - WHAT YOU NEED TO KNOW

- New packaging comprises about a third of product launches
- Private label continues to grow, including in premium
- Cans continue to thrive
- Plastic reduction promises

WHAT'S WORKING?

• New packaging is integral feature to many product launches

Figure 10: Non-alcoholic beverage launches, by launch type, 2014-19*

- Clean label, clean design
- Premium packaging upgrades private label
 Figure 11: Non-alcoholic beverage launches, by branded and private label, 2014-19*
- Packaging with sponsorships, cartoon characters and more
- PepsiCo's Mtn Dew features co-branding, special rewards and charitable giving
- **Coca-Cola's packaging showcases sports sponsorships** Figure 12: 2019 FIFA Women's World Cup Coca-Cola ad
- Classics and newcomers get canned
 Figure 13: Non-alcoholic beverage launches, by packaging
 type, 2014-19*

Figure 14: Non-alcoholic beverage launches, by slimline can, 2014-19*

WHAT'S STRUGGLING?

- Bottles and pouches give way to almighty aluminum
 Figure 15: Non-alcoholic beverage launches, by packaging material, 2014-19*
- Claim creep looms
 Figure 16: Non-alcoholic beverage launches, by type of claim, 2014-19*

WHAT'S NEXT?

- Cans that can: resealable and self-chilling
- Corporate advocacy
- The New Plastic Economy Global Commitment and other partnerships
- Innovative packaging suggest new possibilities
- Skip the packaging?
- The "loop" initiative brings together companies in groundbreaking pilot

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
emea	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

THE CONSUMER – WHAT YOU NEED TO KNOW

- Consumers don't make the connection between product integrity and packaging
- Consumers still want cool packaging
- Consumers want brands to do the heavy lifting
- ...but interest suggests they want to do more, if it's easy

IMPORTANT FACTORS IN FOOD AND DRINK PURCHASE

- Packaging plays a critical role but falls short in importance
 Figure 17: Important factors in food/ beverage purchase,
 March 2019
- Younger adults less driven by product integrity, seek fun packaging

Figure 18: Important factors in food/beverage purchase, by generation, March 2019

IMPORTANT PACKAGING ELEMENTS

- **Product integrity outweighs the environment** Figure 19: Important packaging elements, March 2019
- Older consumers prioritize freshness, younger ones on-thego, single-serve convenience
 Figure 20: Important packaging elements, by generation, March 2019
- Parents need packaging that gets the job done
 Figure 21: Important packaging elements, by parental status, March 2019

PERCEPTIONS OF DRINK PACKAGING

Figure 22: Correspondence analysis – Symmetrical map – Beverage packaging perceptions, March 2019

GENERAL DRINK PACKAGING INNOVATION

- Plastic backlash is top of mind Figure 23: Interest in innovations, March 2019
- Innovations related to cans highest among younger consumers

Figure 24: Interest in innovations, by generation, March 2019

• **Parents looking for packaging to simplify life** Figure 25: Interest in innovations, by parental status, March 2019

ENVIRONMENTAL RESPONSIBILITY

• Consumers think suppliers should be responsible for environmental friendliness

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
emea	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 26: Who should be responsible for eco-friendly choices, March 2019

• Young adults take less personal responsibility Figure 27: Who should be responsible for eco-friendly choices, by age group, March 2019

OFFSETTING THE PLASTIC BACKLASH

 Using recycled plastics is the activity consumers see as most beneficial

Figure 28: Company activities desired to offset use of plastic, March 2019

 Recycling may be enough for Gen X, but younger consumers want more

Figure 29: Company activities desired to offset use of plastic, by generation, March 2019

 Parents are more attuned to range of plastic solutions
 Figure 30: Company activities desired to offset use of plastic, by parental status, March 2019

SUSTAINABILITY CONCEPTS OF INTEREST

- Consumers are thirsty for ways to do more Figure 31: Sustainability concepts of interest, March 2019
- Millennials lead the pack for interest in new ways to be more engaged

Figure 32: Sustainability concepts of interest, by generation, March 2019

- Make sustainability initiatives a family affair
 Figure 33: Sustainability concepts of interest, by parental status, March 2019
- Loop programs put a new/old spin on direct-to-consumer Figure 34: Interest in reusable container program, March 2019
- Gen Z and Millennials show high interest in "Loop" concept Figure 35: Interest in reusable container program, by generation, March 2019

ATTITUDES TOWARD REUSABLE CONTAINER PROGRAM

 Almost half see "loop program" as good for the environment

Figure 36: Attitudes toward reusable container program, March 2019

 Positive attitudes for program underpin support of Gen Z and Millennials

Figure 37: Attitudes toward reusable container program, by generation, March 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

 Parents show support for "loop" program, and see it as convenient

Figure 38: Attitudes toward reusable container program, by parental status, March 2019

INFORMATION SOURCES FOR ENVIRONMENTAL AND SUSTAINABILITY EFFORTS

 Should mainstream media be the leading resource for education?

Figure 39: Information sources for environmental and sustainable efforts, March 2019

• Information resources present generational divide Figure 40: Information sources for environmental and sustainable efforts, by generation, March 2019

SUSTAINABILITY PRACTICES

Consumers may be more committed to beverage pack recycling

Figure 41: Food packaging statements – What you're recycling, March 2019

 Practices related to recycling, re-using and selecting packages dominate

Figure 42: Sustainable food/beverage habits, March 2019

- Gen Z and Millennials aspire to expand sustainable habits Figure 43: Net sustainable food/beverage habits, by generation, March 2019
- Gen X+ consumers especially engaged in recycling Figure 44: Current sustainable food/beverage habits, by generation, March 2019
- Gen Z and Millennials committed to expanding their sustainable habits

Figure 45: Future sustainable food/beverage habits, by generation, March 2019

 Likewise...parents have aspirations
 Figure 46: Future sustainable food/beverage habits, by parental status, March 2019

MINTEL FOOD AND DRINK SHOPPER SEGMENTATION

Figure 47: Food/drink shopper segmentation, February 2019

- Quality Seekers (34%)
 Figure 48: Profile of Quality Seekers, February 2019
- Adventure Eaters (34%) Figure 49: Profile of Adventure Eaters, February 2019
- Time Savers (17%)

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

MINTEL

Figure 50: Profile of Time Savers, February 2019

- Value Chasers (15%) Figure 51: Value Chasers, February 2019
- Implications of food/drink consumer segments on beverage packaging
- Consumers have mixed feelings about responsibility Figure 52: Sustainability responsibility, by food and drink consumer segmentation, March 2019
- Cans, plastic bottles spell convenience to Time Savers Figure 53: Beverage packaging associations, convenience, by food and drink consumer segmentation, March 2019
- Adventure Eaters are committed to unique programs... Figure 54: Interest in sustainability programs , by food and drink consumer segmentation, March 2019
- ...yet fall behind Time Savers in unique packaging innovation

Figure 55: Beverage packaging innovation, by food and drink consumer segmentation, March 2019

APPENDIX – DATA SOURCES AND ABBREVIATIONS

- Data sources
- Consumer survey data
- Direct marketing creative
- Correspondence Analysis Methodology
- TURF Analysis Methodology
- Abbreviations and terms
- Abbreviations
- Terms

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

	Visit	store.mintel.com
	emea	+44 (0) 20 7606 4533
	Brazil	0800 095 9094
	Americas	+1 (312) 943 5250
	China	+86 (21) 6032 7300
	APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit **mintel.com.**