

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- The high number of "NEETs" reflects how insecure Gen Z feels about their professional future and impacts their purchasing power
- Gen Z is more likely to boycott brands and products associated with scandals
- Depression and anxiety may be aggravated by the need to fit in socially and social media exposure
- Brands and companies need to adapt to Gen Z young adults, who prefer online shopping and delivery services

Young adults from Generation Z (aged 16-20) currently represent 8% of the Brazilian population, a smaller demographic group compared to older generations. This demographic group is expected to reach 18% of the population in 2029 when the age range will vary from 18 to 30 years old, a large proportion of the economically active population, thus an important part of consumers. It is important, therefore, to understand the preferences, interests and habits of these young adults so brands and companies can prepare to meet their demands in a more competitive way in the near future. In addition, even though Gen Z consumers are not responsible for all their shopping, they have a significant influence on the purchase decisions at home, especially when it comes to clothing, electronic devices, food and drinks, and beauty and personal care products.



"Generation Z will become a relevant demographic group in the coming years when it comes to the consumer population. It currently has a great influence on purchase decisions in a number of categories, so it is expected their habits and preferences will increasingly impact the market."

- Ana Paula Gilsogamo, Research Analyst

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	s +1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

OVERVIEW

- What you need to know
- Definition

EXECUTIVE SUMMARY

- Challenges
- The high number of "NEETs" reflects how insecure Gen Z feels about their professional future and impacts their purchasing power
- Gen Z is more likely to boycott brands and products associated with scandals

Figure 1: Reasons to purchase or not purchase, by generation – Brazil, March 2019

- Depression and anxiety may be aggravated by the need to fit in socially and social media exposure
- Brands and companies need to adapt to Gen Z young adults, who prefer online shopping and delivery services
- Opportunities
- Gen Z will gain space as consumers in the coming years
 Figure 2: Population projection, by generation Brazil,
 2019-29
- Interest in new experiences stands out among Gen Z
- International TV shows entertain and expose Gen Z to new ideas
- Unique and customizable products appeal to Gen Z
- What we think

MARKET DRIVERS

- Gen Z will gain space as consumers in the coming years
 Figure 3: Population projection, by generation Brazil,
 2019-29
- Gen Z are very connected and impacted by social media
 Figure 4: Internet access, by age group Brazil, 2017 Q4
- The high number of "NEETs" reflects how insecure Gen Z feel about their professional future
- Depression and anxiety may be aggravated by the need to fit in socially and social media exposure
- Streaming services, delivery apps and eCommerce stimulate purchasing habits and online entertainment

KEY PLAYERS – WHAT YOU NEED TO KNOW

Sustainable practices appeal to Gen Z

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
Americas China	+1 (312) 943 5250 +86 (21) 6032 7300

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



- Cognitive benefits can help Gen Z focus on their tasks
- Clean & Clear focuses on Gen Z with help from YouTube

MARKETING CAMPAIGNS AND ACTIONS

- Unilever's vegan brand Love Beauty and Planet arrives in Brazil
- Ambev promotes conscious consumption of alcoholic drinks
 Figure 5: Ambev campaign
- Riachuelo uses YouTube to reveal its production process
 Figure 6: Riachuelo campaign
- Marvel partners with Porta dos Fundos to promote Avengers: Endgame

Figure 7: Marvel and Porta dos Fundos campaign

Pão de Açúcar launches its own shopping and delivery app
 Figure 8: Pão de Açúcar campaign

WHO'S INNOVATING?

Cognitive benefits can help Gen Z focus on their tasks
 Figure 9: Percentage of launches in the macro categories with the following claims, "Functional – Brain and nervous system" and/or "Functional – Stress and sleep" – Global, January 2015–December 2018

CASE STUDIES

- Clean & Clear focuses on Gen Z with help from YouTube
 Figure 10: Clean & Clear campaign
- Me & The Bees Lemonade combines entrepreneurial vision and environmental cause with healthy and sustainable production

Figure 11: Lip Balm - Me & the Bees Lemonade campaign

THE CONSUMER - WHAT YOU NEED TO KNOW

- Interest in new experiences stands out among Gen Z
- Gen Z can't live without Instagram
- Gen Z are more likely to boycott brands if necessary
- Other categories can partner with clothing brands to attract Gen Z
- Online sales are important for reaching Gen Z

GENERATION PERCEPTION

Interest in new experiences stands out among Gen Z

Figure 12: Positive generation perception - Brazil, March 2019

Figure 13: Amstel District campaign

Figure 14: Cheetos House campaign

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Marketing to Young Adults - Brazil - June 2019

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Gen Z more prone to emotional problems

Figure 15: Negative generation perception – Brazil, March 2019

Figure 16: Sip of Hope campaign

Gen Z women feel more susceptible to bad influence on social media

Figure 17: Negative generation perception, by gender -

Brazil, March 2019

Figure 18: Safer Day Internet campaign

Figure 19: Under Armour campaign

PREFERRED MEDIA CHANNELS

• Gen Z can't live without Instagram

Figure 20: Correspondence analysis, preferred media

channels - Brazil, March 2019

Figure 21: Ralph Lauren campaign

Gen Z see Facebook as entertaining and blogs, podcasts and online magazines and newspapers as informative

Figure 22: Positive generation perception, by generation –

Brazil, March 2019

Figure 23: Beleza para Quem podcast

International TV shows entertain and expose Gen Z to new ideas

Figure 24: iFood campaign

Figure 25: Havaianas limited edition

Figure 26: Johnnie Walker campaign

Figure 27: Adidas Ultraboost Game of Thrones

Figure 28: For Days waiting list

REASONS TO PURCHASE OR NOT PURCHASE

Unique products appeal to Gen Z

Figure 29: Reasons to purchase, by generation - Brazil,

March 2019

Figure 30: McDelivery campaign

Figure 31: Arby's campaign

Gen Z are more likely to boycott brands if necessary

Figure 32: Reasons to purchase or not purchase, by

generation - Brazil, March 2019

Figure 33: Skol campaign

Figure 34: Skol campaign

Healthy food and drinks can appeal to Gen Z, highlighting their contributions to social and environmental causes

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Marketing to Young Adults - Brazil - June 2019

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 35: Reasons to purchase, by generation perception –

Brazil, March 2019

Figure 36: Beyond Burger campaign

PURCHASE INFLUENCE

 Other categories can partner with clothing brands to attract Gen Z

Figure 37: Purchase influence - Brazil, March 2019

Figure 38: Saucony X Dunkin' Kinvara 9 campaign

Figure 39: For The Love Of Pretzels campaign

Figure 40: John Lewis campaign

Electronics and new technologies help Gen Z in their purchase decisions

Figure 41: QLED Gaming Monitor Samsung

 Beauty and personal care products that support social and environmental causes appeal to Gen Z

ATTITUDES AND OPINIONS

Online sales are important to reaching Gen Z

Figure 42: Attitudes and opinions, by generation – Brazil, March 2019

Customizable products appeal to Gen Z

Figure 43: Attitudes and opinions, by generation – Brazil, March 2019

 Social media can help users decide travel destinations and purchases in the category

Figure 44: Attitudes and opinions, by consumption habits – Brazil, March 2019

APPENDIX - ABBREVIATIONS

Abbreviations

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
Americas China	+1 (312) 943 5250 +86 (21) 6032 7300



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.