

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- Cleaning products face restrictions due to their environmental impact
- · Brazilians find it difficult to identify eco-friendly attributes

The economic difficulties Brazil has experienced in recent years have affected consumer behavior. Brazilians, in general, have demonstrated greater concern about price while still looking for quality products. Money-saving formats such as refillable packaging, for example, have gained space, as they allow consumers to buy their favorite brands at an affordable price.

Supermarkets' private label brands, which are usually cheaper than traditional ones, have also benefited from the current economic scenario. Consumers who started to buy private label cleaning products during the recession have realized these items have good quality and therefore should keep buying them.

In addition, brands and companies need to adapt to new rules and demands in terms of sustainability. The State of Rio de Janeiro, for example, has banned the use of microplastics in cleaning products, and other states should follow, which means the industry needs to develop new formulations.



"Brazilians want quality products that offer good value for their money. The high demand for cleaning products in refillable packaging shows that consumers see this option as a good way to buy their favorite brands at an affordable price. Private label has also gained relevance by combining good quality and lower prices."

– Marina Ferreira, Research Analyst

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

OVERVIEW

- · What you need to know
- Definition

EXECUTIVE SUMMARY

- Challenges
- Cleaning products face restrictions due to their environmental impact
- Brazilians find it difficult to identify eco-friendly attributes
- Opportunities
- Refillable packaging should bet on diversification
- Private label cleaning products have space to grow
- There is space for pet-safe cleaning products
- What we think

MARKET DRIVERS

 Brazilians who have pets are more likely to use certain products

Figure 1: Pet population - Brazil, 2013

- · Rio de Janeiro bans microplastics in cleaning products
- Aedes aegypti mosquito continues to be a threat in the country
- The high rate of asthma raises the issue of household pollution

KEY PLAYERS - WHAT YOU NEED TO KNOW

- SC Johnson expands its transparency program
- Private label is a growing trend in the market
- SBP insecticide creates a movement to fight dengue

MARKETING CAMPAIGNS AND ACTIONS

- Downy launches sportswear softener to attract men
- SC Johnson expands its transparency program
 Figure 2: SC Johnson products
- Finish and Brastemp promotes campaing for the World Water Day

Figure 3: Dishwashers in the household – Brazil, March 2019

Comfort opens a pop-up store and gives fashion advice
 Figure 4: Ação Comfort and Help to Dress

WHO'S INNOVATING?

Dish detergents can explore refillable packaging

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 5: Launches of products with "refill" pack in the categories of dishwashing, hard surfaces cleaning, sanitary cleaning, pest control, clothing care and air freshener – Brazil, 2014-2018

Figure 6: Dawn Dish Detergent with "Air Assist" technology

Private label is a growing trend in the market

Figure 8: Launches of products in the categories of cleaning tools, dishwashing, hard surfaces cleaning, sanitary cleaning, pest control, clothing care and air fresheners – Brazil, 2018 Figure 9: Ecoville franchise model

CASE STUDIES

Pril develops a "one drop" bottle to highlight its efficiency

Figure 10: Pril One-Drop Figure 11: Pril One-Drop

• SBP insecticide creates a movement to fight dengue

Figure 12: SBP campaign

THE CONSUMER - WHAT YOU NEED TO KNOW

- Most households in Brazil have pets
- Sustainable toilet blocks can boost consumption
- Brazilians use laundry washing powder to clean the floor
- Consumers are buying products in refillable packaging
- Long-lasting fragrance is more important for consumers
- People who live alone prefer products that deliver instant results
- Cleaning supplies that preserve good bacteria attract AB consumers
- Cleaning products in foam format appeal to new generations

PETS IN THE HOUSEHOLD

Most households in Brazil have pets

Figure 13: Pets in the household – Brazil, March 2019

USE OF HOUSEHOLD CLEANING PRODUCTS

Sustainable toilet blocks can boost consumption
 Figure 14: Use of household cleaning products – Brazil, March

• Liquid laundry detergent can appeal to men aged 35+

Figure 15: Use of household cleaning products, by gender and age group – Brazil, March 2019 Figure 16: H&M Take Care project

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



USE OF HOUSEHOLD CLEANING PRODUCTS ACCORDING TO THE TYPE OF CLEANING

Brazilians use laundry washing powder to clean the floor
 Figure 17: Use of household cleaning products according to the type of cleaning – Brazil, March 2019

ATTITUDES TOWARD HOUSEHOLD HOUSECLEANING HABITS

- Consumers are buying products in refillable packaging
 Figure 18: Attitudes toward household housecleaning habits –
 Brazil, March 2019
- Brazilians who buy private label cleaning products agree these items are just as effective as the name brand ones
 Figure 19: Attitudes toward household housecleaning habits, CHAID analysis – Brazil, March 2019
- Purchase of cleaning products online is two times bigger in households with pets

Figure 20: Attitudes toward household housecleaning habits, by pets in the household – Brazil, March 2019 Figure 21: Pet Love app

MOST DESIRED ATTRIBUTES IN FABRIC CARE PRODUCTS

Long-lasting fragrance is more important for consumers
 Figure 22: Most desired attributes in fabric care products –
 Brazil, March 2019

MOST DESIRED ATTRIBUTES IN HOUSEHOLD CLEANING PRODUCTS, EXCLUDING FABRIC CARE PRODUCTS

- Brazilians find it difficult to identify eco-friendly attributes
 Figure 23: Most desired attributes in household cleaning products, excluding fabric care products Brazil, March 2019

 Figure 24: Further candle
- People who live alone prefer products that deliver instant results

Figure 25: Most desired attributes in household cleaning products, excluding fabric care products, by living status – Brazil, March 2019

BEHAVIORS TOWARD HOUSEHOLD CLEANING HABITS

- Anti-stain wipes have space to grow
 Figure 26: Behaviors toward household cleaning habits –
 Brazil, March 2019
- Softeners can partner with brands for kids
 Figure 27: Behaviors toward household cleaning habits, by children living in the household Brazil, March 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Cleaning supplies that preserve good bacteria attract AB consumers

Figure 28: Behaviors toward household cleaning habits, by socioeconomic group – Brazil, March 2019

Figure 29: Counter Culture

OPINIONS TOWARD HOUSEHOLD CLEANING HABITS

 Brands can engage with consumers online saying a clean home is essential to make a good impression

Figure 30: Opinions toward household cleaning habits – Brazil, March 2019

- Laundry washing powder can stop using paper box
 Figure 31: Omo Multiação
- Cleaning products in foam format appeal to new generations

Figure 32: Opinions toward household cleaning habits -

Brazil, March 2019

Figure 33: Kaboom Cleaner

APPENDIX - ABBREVIATIONS

Abbreviations

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.