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"After fewer new births in 2019, the market has become driven more by the high-end of the sector. Given consumers' higher demand for products and greater willingness to spend on high-quality products, brands need to seize the opportunity to go premium and highlight ingredient claims and certifications to prove safety."

- Vicky Zhou, Report Analyst

### This report looks at the following areas:

- Focus on emotional communication
- What does 'safety' mean to parents?
- How to encourage consumption premiumisation?

The baby personal care market, despite experiencing a slightly slower growth in 2019, has still maintained stable growth. Mintel forecasts the market to grow at a value CAGR (compound annual growth rate) of 14.6% over 2019-24. The premiumisation trend has continued to drive this market, while a decline in the number of new births has exerted the opposite effect.

Consumers have increased their spending on baby personal care products mainly because of increased usage frequency. International brands still garner more trust than local brands among consumers in terms of safety and professionalism. As for associations with safety, consumers mainly associate natural ingredients and certifications with a safe product.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Methodology

Fan chart forecast

Abbreviations

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