

Report Price: £2958.60 | \$3995.00 | €3329.61

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"One of the main challenges for the snacks market in the coming years is reducing salt and sugar content from products (due to legal requirements and consumer demand) while keeping an attractive taste."

- Marina Ferreira – Food and Drinks Specialist

This report looks at the following areas:

- The agreement aimed at reducing sugar levels of industrialized food brings the challenge of developing tasty products
- Change in nutrition labeling can impact consumer behavior

Agreements signed by the industry with the government for the reduction of substances such as salt and sugar in food products, as well as the likely change in legislation on food labeling will affect companies and may also change the consumer behavior.

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL:EMEA
+44 (0) 20 7606 4533

Brazil 0800 095 9094

+1 (312) 943 5250

+86 (21) 6032 7300

+61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £2958.60 | \$3995.00 | €3329.61

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Overview

What you need to know

Definition

Executive Summary

Challenges

The agreement aimed at reducing sugar levels of industrialized food brings the challenge of developing tasty products

Change in nutrition labeling can impact consumer behavior

Opportunities

The Brazilian habit of consuming snacks favors the consolidation of a healthy segment

Concerns with emotional health create an opportunity for the snacks market

Consumption of snacks at the gym can grow with a greater range of products developed for this particular occasion

What we think

The Market - What You Need to Know

Dollar oscillation requires attention from the snack market

New proposal on nutrition labeling can change consumer behavior toward industrialized products

Market Drivers

Food and drinks prices start growing again after fall

Dollar oscillation requires attention from the snack market

Figure 1: Average R\$/US\$ commercial exchange rate (sales value), January-December 2018

New proposal on nutrition labeling can change consumer behavior toward industrialized products

Industry signs agreement with the Ministry of Health to reduce the sugar content of various categories, including snacks

Less-educated Brazilians are those who need to take care of their eating habits the most

Figure 2: Percentage of selected health conditions by years of schooling (people aged 18+)

Key Players - What You Need to Know

Pharmacy chain launches its own brand of snacks that promises physical and emotional benefits

Brazil stands out with snacks made of cassava and other roots

Nestlé launches its first product using an innovative technique that reduces added sugar content

Marketing Campaigns and Actions

Danone launches requeijão with chocolate syrup inspired by Danette

Santa Helena launches peanut eggs with game-inspired campaign

Figure 3: Berro Game - Santa Helena Crokissimo

Pharmacy chain launches its own brand of snacks that promises physical and emotional benefits

Hart's Natural launches cereal bar aimed at children

Figure 4: Hart's Natural Kiddies Organic Cereal Bar

Catupiry opens physical store aimed at connecting the brand to other categories besides requeijão

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com



Report Price: £2958.60 | \$3995.00 | €3329.61

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 5: Empório Catupiry

Who's Innovating?

High-protein snacks gain space in Brazil and bring opportunities for other categories

Figure 6: Launches of high/added protein snacks*, Brazil, 2014-2018**

Figure 7: Launches of high/added protein snacks*, by sub-category, Brazil, 2014-2018**

Brazil stands out with snacks made of cassava and other roots

Figure 8: Launches of cassava and other root-based snacks, top 10 countries, 2014-2018

Case Studies

Nestlé launches its first product using an innovative technique that reduces added sugar content

Insects stand out as a sustainable ingredient and source of protein in snacks

Figure 9: Comparative table on the environmental impact generated in the creation of different animals

The Consumer - What You Need to Know

Fruits are favored as a snack, but consumption outside the home is still limited

Private transport vehicles can become a sales point for consumption of snacks on-the-go

Despite the high consumption of snacks among women, they are less likely to use subscription services

Snacks with the suggestion of consumption in specific situations can meet different demands of students throughout the day

Small-sized snacks can be promoted as part of a balanced diet among DE consumers

Snacks with flavors inspired by street foods have the potential to attract men

Snacks Consumption

Fruits are favored as a snack, but consumption outside the home is still limited

Figure 10: Snacks consumption, November 2018

Figure 11: Global launches of fruits and fruit snacks with any "convenience" and "on-the-go" claim, June-November 2018

Consumption of sweet snacks can be stimulated among Millennials with products that remember their childhood

Figure 12: Snacks consumption, by generation, November 2018

Figure 13: Hippos family

Figure 14: 'Cheetos Tubo' relaunching campaign

Snacks Consumption Occasions

Private transport vehicles can become a sales point for consumption of snacks on-the-go

Figure 15: Snacks consumption occasions, November 2018

Meal deals can encourage consumption of biscuits in restaurants, bars, cafes, and bakeries

Figure 16: Snacks consumption occasions, by type of snack, November 2018

Figure 17: Saboreate Y Café meal deal

Behaviors toward Snacks

Customization is an alternative to attract consumers who choose snacks based on salt and sugar content

Figure 18: Behaviors toward snacks, November 2018

Figure 19: Kolibri Drinks

Young consumers are more likely to have snacks as a meal replacement in order to reduce calories intake

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com



Report Price: £2958.60 | \$3995.00 | €3329.61

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 20: Behaviors toward snacks, by age, November 2018

Despite the high consumption of snacks among women, they are less likely to use subscription services

Figure 21: Behaviors toward snacks, by gender, November 2018

Figure 22: Mina Box kit

Snack Attributes according to Situations

Being healthy is a priority when eating a snack as breakfast

Figure 23: Snack attributes according to situations, correspondence analysis, November 2018

Indulgent savory pastry can attract consumers who eat a snack as dinner

Snacks with the suggestion of consumption in specific situations can meet different student demands throughout the day

Figure 24: Snack attributes according to situations, by professional status, November 2018

Opinions toward Snacks

Spreadables have space to grow with sports practice positioning

Figure 25: Opinions toward snacks, November 2018

Healthy flavors can sustain consumption of snacks in households with children

Figure 26: Opinions toward snacks, by children living in the household, November 2018

Small-sized snacks can be promoted as part of a balanced diet among DE consumers

Figure 27: Opinions toward snacks, by socioeconomic group, November 2018

Figure 28: Arcor "Tu Porción Justa" campaign

Figure 29: Arcor "Tu Porción Justa" campaign logos in Argentina

Interest in Snacks

Brazilians are interested in snacks that benefit emotional health

Figure 30: Interest in snacks, November 2018

Snacks with flavors inspired by street foods have the potential to attract men

Figure 31: Interest in snacks, by gender, November 2018

Adding herbs/spices that boost health can stimulate consumption among Baby Boomers

Figure 32: Interest in snacks, by generation, November 2018

Appendix - Abbreviations

Abbreviations

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com